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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] [] [] []

00054485

Name of company

* The "Shell" Transport and Trading Company, public limited company

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 28 June 2005 the nominal capital of the company has been

increased by £ 2,400,837,500 beyond the registered capital of £ 86,162,500.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

SEE ATTACHED SHEET

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Tyler Munro

Designation ‡

Company
Secretary

Date 20 July 2005

Presentor's name address and
reference (if any) :

Slaughter and May (Ref: RJYT /PJZR)
One Bunhill Row
London
EC1Y 8YY

For official Use
General Section

Post room



EDX
COMPANIES HOUSE

EUSPF005

1460
25 17 05

Form 123 (continued)

Dividend Access Share

On a distribution of the assets of The "Shell" Transport and Trading Company, p.l.c. ("Shell Transport") on a winding up, the dividend access share will rank in priority to the new ordinary shares.

The dividend access share will be entitled to receive, by way of dividend, such profits of Shell Transport as the directors may, in their absolute discretion, resolve under the articles of association to be distributed to the holder of the dividend access share.

The dividend access share does not carry rights to receive notice of or attend, speak or vote at general meetings, or meetings of any class of share, of Shell Transport.

Subject to the Companies Act 1985, Shell Transport has the right at any time to redeem the dividend access share at a price equal to its nominal value by giving notice to the holder of such share. The dividend access share is not transferable except with the prior written approval of Royal Dutch Shell plc.

Ordinary Shares

All other shares to be issued will be ordinary shares and will have the same rights, subject to the rights of the dividend access share, as those attached to the ordinary shares previously issued by Shell Transport as set out in the articles of association of Shell Transport.