



SH19

Statement of capital for reduction supported by
solvency statement or court order

Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

- ☒ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.
- ☒ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.
- For further information, please refer to our guidance at www.gov.uk/companieshouse

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Company details

Company number

00054485

Company name in full

THE SHELL TRANSPORT AND TRADING COMPANY LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

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Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency

Complete a separate table for each currency

Class of shares

E.g. Ordinary/Preference etc.

Number of shares

Aggregate nominal value (£, €, \$, etc)

Number of shares issued multiplied by nominal value

Total aggregate amount unpaid, if any (£, €, \$, etc)

Including both the nominal value and any share premium

Currency table A

GBP	ORDINARY	1	£0.25	
	DIVIDEND ACCESS	1	£0.25	
Totals		2	£0.50	Nil

Currency table B

Totals				

Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

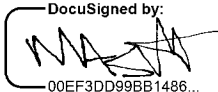
Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
	Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
Grand total	2	£0.50

❶ Total aggregate amount unpaid
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Class of share	ORDINARY	<div><div>❶ Prescribed particulars of rights attached to shares</div><div>The particulars are:</div><div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div><div><div>Continuation pages</div><div>Please use a Statement of capital continuation page if necessary.</div></div></div>
Prescribed particulars❶	1. VOTING RIGHTS - ALL SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL EACH MEMBER HAS ONE VOTE PER SHARE HELD. 2. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. 3. RIGHTS TO CAPITAL - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. 4. RIGHTS OF REDEMPTION - THE SHARES ARE NOT REDEEMABLE	
Class of share	DIVIDEND ACCESS	
Prescribed particulars❶	EACH SHARE SHALL NOT CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. THE HOLDER OF THE DIVIDEND ACCESS SHARE WILL BE ENTITLED TO RECEIVE, BY WAY OF DIVIDEND, SUCH PROFITS OF THE COMPANY AS THE DIRECTORS MAY, IN THEIR ABSOLUTE DISCRETION, RESOLVE UNDER THE ARTICLES TO BE DISTRIBUTED BY WAY OF DIVIDEND ON THE DIVIDEND ACCESS SHARE.	
Class of share		
Prescribed particulars❶		

4	Signature	
	I am signing this form on behalf of the company.	
Signature	<div>Signature</div> <div>X<div>DocuSigned by:  00EF3DD99BB1486...</div></div>	<div>X</div> <div><div>❷ Societas Europaea.</div><div>If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</div><div>❸ Person authorised</div><div>Under either section 270 or 274 of the Companies Act 2006.</div></div>
	<div>This form may be signed by:</div> <div>Director❷, Secretary, Person authorised❸, CIC manager.</div>	

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You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **KPMG Law - 44157997**Company name **KPMG LLP**Address **15 CANADA SQUARE****CANARY WHARF**Post town **LONDON**County/Region **GREATER LONDON**Postcode **E 1 4 5 G L**Country **UNITED KINGDOM**

DX

Telephone **+44 (0)7769 246 410****Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

04/22 Version 5.0

SH19 - Continuation page

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3 Prescribed particulars of rights attached to shares

Class of share	DIVIDEND ACCESS	
Prescribed particulars ①	<p>NO DIVIDEND SHALL BE DECLARED OR RESOLVED TO BE PAID ON THE DIVIDEND ACCESS SHARE IN RESPECT OF A PERIOD WHICH WOULD RESULT IN THE AGGREGATE AMOUNT OF DIVIDENDS DECLARED ON THE DIVIDEND ACCESS SHARE IN RESPECT OF THE PERIOD EXCEEDING THE AGGREGATE AMOUNT OF DIVIDENDS DECLARED BY ROYAL DUTCH SHELL ON THE ROYAL DUTCH SHELL "B" SHARES IN RESPECT OF THAT SAME PERIOD. NO DIVIDEND SHALL BE DECLARED OR RESOLVED TO BE PAID ON THE DIVIDEND ACCESS SHARE OTHER THAN IN RESPECT OF A PERIOD WHICH WOULD EXCEED S, WHERE S IS THE NUMBER OF ISSUES AND OUTSTANDING ROYAL DUTCH SHELL "B" SHARES IMMEDIATELY PRIOR TO THE EFFECTIVE DATE OF THE BG SCHEME DIVIDED BY THE NUMBER OF ("B" SHARES ISSUES PLUS THE NUMBER OF ISSUES AND OUTSTANDING ROYAL DUTCH SHELL "B" SHARES IMMEDIATELY PRIOR TO THE EFFECTIVE DATE OF THE BG SCHEME) MULTIPLIED BY THE TOTAL AMOUNT OF DIVIDEND DECLARED OR RESOLVED TO BE PAID BY ROYAL DUTCH SHELL ON THE ROYAL DUTCH SHELL "B" SHARES IN RESPECT OF THAT PERIOD. SUBJECT TO THE TERMS OF ISSUE, THE BOARD MAY, ON THE ISSUE OF SHARES, DIFFERENTIATE BETWEEN ALLOTTEES OR THE HOLDERS AS TO THE AMOUNT OF CALLS TO BE PAID AND THE TIMES OF PAYMENT. ON A DISTRIBUTION OF ASSETS OF THE COMPANY AMONG ITS SHAREHOLDERS ON A WINDING UP, THE HOLDER OF THE DIVIDEND ACCESS SHARE WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE AGGREGATE OF THE CAPITAL PAID UP OR CREDITED AS PAID UP ON THE DIVIDEND ACCESS SHARE. AS REGARDS SUCH RIGHT, THE DIVIDEND ACCESS SHARE SHALL RANK IN PRIORITY TO THE ORDINARY SHARES. SUBJECT TO THE COMPANIES ACT 2006, THE COMPANY WILL HAVE THE RIGHT AT ANY TIME TO REDEEM THE DIVIDEND ACCESS SHARE (PROVIDED THAT IT IS CREDITED AS FULLY PAID) AT A PRICE EQUAL TO ITS NOMINAL VALUE (TO BE PAID ON SUCH DATE AS THE DIRECTORS SHALL SELECT AS THE DATE OF REDEMPTION) WITHOUT THE REQUIREMENT TO GIVE NOTICE TO THE HOLDER OF THE DIVIDEND ACCESS SHARE. IF THE HOLDER OF THE DIVIDEND ACCESS SHARE FAILS OR REFUSES TO SURRENDER THE SHARE CERTIFICATE OR INDEMNITY FOR SUCH DIVIDEND ACCESS SHARE (OR FAILS OR REFUSES TO ACCEPT THE REDEMPTION MONEY PAYABLE IN RESPECT OF IT), THE COMPANY WILL PAY THE REDEMPTION MONEY TO A NOMINEE FOR THE HOLDER OF THE DIVIDEND ACCESS SHARE APPOINTED BY ROYAL DUTCH SHELL BUT, NEVERTHELESS</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

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3 Prescribed particulars of rights attached to shares		
Class of share	DIVIDEND ACCESS	
Prescribed particulars 1	THE DIVIDEND ACCESS SHARE WILL BE REDEEMED AND CANCELLED BY THE COMPANY AND THE COMPANY WILL HAVE NO FURTHER OBLIGATION WHATSOEVER TO THE HOLDER OF THE DIVIDEND ACCESS SHARE. THE DIVIDEND ACCESS SHARE WILL NOT BE REDEEMED OTHERWISE THAN OUT OF DISTRIBUTABLE PROFITS OR THE PROCEEDS OF A FRESH ISSUE OF SHARES MADE FOR THE PURPOSES OF THE REDEMPTION OR OUT OF CAPITAL TO THE EXTENT PERMITTED BY THE COMPANIES ACT 2006	<div>1 Prescribed particulars of rights attached to shares</div> <div>The particulars are:</div> <div><div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div> <div>A separate table must be used for each class of share.</div>