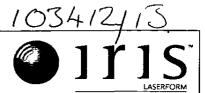
In accordance with Section 860 of the Companies Act 2006

## **MG01**

## Particulars of a mortgage or charge



	A fee is payable with this form We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page	
1	What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland  What this form is NOT I You cannot use this form particulars of a charge fo company To do this, plex form MG01s  A57	*AJVAMTN0* 27/04/2011 152 COMPANIES HOUSE 16/04/2011 215
1	Company details	27 For official use
Company number	0 0 5 3 7 0 3	→ Filling in this form
Company name in full	The Reading Football Club Limited	Please complete in typescript or in bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	···
Date of creation	115 TO T4 YZYOY1	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
4	Amount secured	
	1	
Amount secured	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if

### MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	Close Leasing Limited	,	
Address	Tolworth Tower, Ewell Road, Tolworth, Surbiton, Surrey		
Postcode	K T 6 7 E L		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged	ARMENIA.	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
Short particulars	By way of first fixed charge the Receivables and the Deposit		
	Definitions		
			"Receivables" means all monies due to be paid by the Debtor pursuant to or in connection with the Promissory Note being, for the avoidance of doubt, a total of two million nine hundred thousand pounds (£2,900,000) which is the aggregate of the Debt and interest payments totalling one hundred and fifty thousand pounds (£150,000) which the Debtor has agreed to pay The Reading Football Club Limited of which £1,775,000 remains outstanding  "Deposit" means all monies from time to time standing to the credit of the Security Account together with all other rights and benefits accruing to or arising in connection with the Security Account (including, but not limited to, entitlements to interest),
	"Debtor" means the Hull City Association Football Club (Tigers) Limited,		
	"Debt" means the aggregate amount of £2,750,000 owed by the Debtor under the Promissory Note of which £1,775,000 remains outstanding,		
	"Promissory Note" means a promissory note issued by the Debtor to The Reading Football Club Limited and dated 28 October 2009,		
	"Security Account" means the account at HSBC Bank plc with account name Reading Football Club Limited re Close Leasing Limited		

### **MG01**

Particulars of a mortgage or charge

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#### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional.

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

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#### **Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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#### Signature

Please sign the form here

Signature

Signature

Clarke Willmott UP

X

This form must be signed by a person with an interest in the registration of the charge

CHFP025

MG01
Particulars of a mortgage or charge

How to pay  Afee of £13 is payable to Companies House in espect of each mortgage or charge  Make cheques or postal orders payable to Companies House '  Where to send  You may return this form to any Companies House ddress, however for expediency we advise you to eturn it to the appropriate address below:
Afee of £13 is payable to Companies House in espect of each mortgage or charge  Make cheques or postal orders payable to Companies House '  Where to send  You may return this form to any Companies House ddress, however for expediency we advise you to
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or companies registered in England and Wales
the Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ OX 33050 Cardiff
or companies registered in Scotland. he Registrar of Companies, Companies House,
ourth floor, Edinburgh Quay 2, 39 Fountainbridge, Edinburgh, Scotland, EH3 9FF
IX ED235 Edinburgh 1 r LP - 4 Edinburgh 2 (Legal Post)
or companies registered in Northern Irelands
or companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1
Further information
for further information, please see the guidance notes in the website at www.companieshouse.gov.uk.  This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk
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# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 53703 CHARGE NO. 20

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 15 APRIL 2011 AND CREATED BY THE READING FOOTBALL CLUB LIMITED FOR SECURING £2,900,000 DUE OR TO BECOME DUE FROM THE COMPANY TO CLOSE LEASING LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 27 APRIL 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 MAY 2011





