

MG01

Particulars of a mortgage or charge



103412/13
iris
LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
register particulars of a charge for
company. To do this, please use
form MG01s

WEDNESDAY



AJVAMTNO

A57

27/04/2011

152

COMPANIES HOUSE

A52

16/04/2011

215

COMPANIES HOUSE

20

For official use



Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

1

Company details

Company number

0 0 0 5 3 7 0 3

Company name in full

The Reading Football Club Limited

2

Date of creation of charge

Date of creation

01/04/2011

3

Description

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Legal Charge

4

Amount secured

Amount secured

Please give us details of the amount secured by the mortgage or charge

all present and future monies, obligations and liabilities (including in relation
to the Receivables (being a total of two million nine hundred thousand
pounds (£2,900,000) of which £1,775,000 remains outstanding) together
with any interest, fees and expenses) owed by The Reading Football Club
Limited to Close Leasing Limited, whether actual or contingent and whether
owed jointly or severally, as principal or surety and/or in any other capacity,
under or in connection with a Deed of Assignment between The Reading
Football Club Limited to Close Leasing Limited dated 10 August 2010 or this
charge together with all interest (including without limitation, default interest)
accruing in respect of such monies or liabilities

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	Close Leasing Limited
Address	Tolworth Tower, Ewell Road, Tolworth, Surbiton, Surrey
Postcode	K T 6 7 E L
Name	
Address	
Postcode	

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

By way of first fixed charge the Receivables and the Deposit

Definitions

"Receivables" means all monies due to be paid by the Debtor pursuant to or in connection with the Promissory Note being, for the avoidance of doubt, a total of two million nine hundred thousand pounds (£2,900,000) which is the aggregate of the Debt and interest payments totalling one hundred and fifty thousand pounds (£150,000) which the Debtor has agreed to pay The Reading Football Club Limited of which £1,775,000 remains outstanding

"Deposit" means all monies from time to time standing to the credit of the Security Account together with all other rights and benefits accruing to or arising in connection with the Security Account (including, but not limited to, entitlements to interest),

"Debtor" means the Hull City Association Football Club (Tigers) Limited,

"Debt" means the aggregate amount of £2,750,000 owed by the Debtor under the Promissory Note of which £1,775,000 remains outstanding,

"Promissory Note" means a promissory note issued by the Debtor to The Reading Football Club Limited and dated 28 October 2009,

"Security Account" means the account at HSBC Bank plc with account name Reading Football Club Limited re Close Leasing Limited

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance
or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Clark Willmott LLP* X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name R Ridd / J Earl

Company name Clarke Willmott LLP

Address 1 Georges Square

Bath Street

Post town Bristol

County/Region

Postcode B S 1 6 B A

Country

DX DX 78247 Bristol 1

Telephone 0845 209 1000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 53703
CHARGE NO. 20

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 15 APRIL
2011 AND CREATED BY THE READING FOOTBALL CLUB
LIMITED FOR SECURING £2,900,000 DUE OR TO BECOME DUE
FROM THE COMPANY TO CLOSE LEASING LIMITED ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 27 APRIL 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 MAY 2011

OX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES