

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge**395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

To the Registrar of Companies

For official use

Company number

M438C.
[U] [I] [I] [I]

53703

Name of company

*THE READING FOOTBALL CLUB PLC

Date of creation of the charge

13th DECEMBER 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE DEBENTURE

Amount secured by the mortgage or charge

All monies (including interest) becoming payable under the terms of any Secured Loan Note issued or agreed to be issued to the mortgagee or any variation, extension or replacement thereof; and all other monies and liabilities whatsoever now or from time to time due owing or incurred by the Company to the Mortgagee on any accounts and in any manner and whether outstanding to the mortgagee alone or jointly with others.

Names and addresses of the mortgagees or persons entitled to the charge

ROBERT JOHN MADEJSKI

'NORTHCOURT' PANGBOURNE READING

BERKSHIRE

Postcode RG8 8PT

Presenter's name address and
reference (if any):21/2
Laytons,
16 Lincoln's Inn Fields,
London WC2A 3EDFor official Use
Mortgage Section

Post room

REGISTERED

20 DEC 1990

COMPANIES HOUSE
20 DEC 1990

M

71

Time critical reference

Short particulars of all the property mortgaged or charged

1. Legal Mortgage over Elm Park Stadium, Norfolk Road/Tilehurst Road, Reading Berkshire and 79 Bourne Road, Pangbourne, Berkshire and all other freehold and leasehold property together with all buildings, fixtures, fixed plant and machinery.
2. Fixed charge over all future freehold and leasehold property together with all buildings, fixtures and fixed plant and machinery.
3. Fixed charge over all plant machinery vehicles computers office and other equipment. (continued on separate sheet).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

J. Campbell

Date 13th December 1990.

On behalf of [company] [mortgagee/chargee]

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Short Particulars of all the Property
mortgaged or charged, cont/d

4. Specific equitable charge over all the company's estates and interests in any freehold or leasehold property (except the legally mortgaged property).
5. Fixed charge over all the company's present, future and uncalled capital, goodwill, patents, patent applications, trademarks, trade names, registered designs, design rights, copyrights and topography rights and all licences and ancillary and connected rights related to its intangible property.
6. Specific charge over the benefit of all agreements, undertakings, obligations, representations and warranties to which the company is from time to time entitled in respect of any of the company's assets.
7. Floating charge over all the company's undertaking and assets both present and future.
8. The company has undertaken that without the mortgagee's prior written consent it will not:
 - (a) Create any mortgage or charge or permit any lien or other income over any assets of the company; or
 - (b) Part with or dispose of any of the assets of the Company except in the ordinary course of its business; or
 - (c) Deal with its book and other debts or securities other than in the ordinary course of its business or assign, charge, sell, factor or discount its book debts.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 13th DECEMBER 1990 and created by THE READING FOOTBALL CLUB PLC for securing all moneys due or to become due from the Company to ROBERT JOHN MADEJSKI under the terms of any Secured Loan Note (or any variation, extension or replacement thereof) on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 20th DECEMBER 1990

Given under my hand at the Companies Registration Office,
Cardiff the 3rd JANUARY 1991

No. 53703

P. T. Davies

P. T. DAVIES
an authorised officer

Certificate and instrument received by

.....
.....*Post*.....*IE*.....

Date*3.1.91*.....