

COMPANIES FORM No. 123 Notice of increase in nominal capital

123

Please do not
write in this
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Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or To the Registrar of Companies (Address overleaf)

Company number For official use 53100

bold block lettering

Name of company

*Insert full name of company

* SWINDON TOWN FOOTBALL COMPANY LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 15 January 2008 the nominal capital of the company has been increased by £ 6,622,551 beyond the registered capital of £ 2,250,000

† The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

Subject to the rights contained in the articles of association of the company

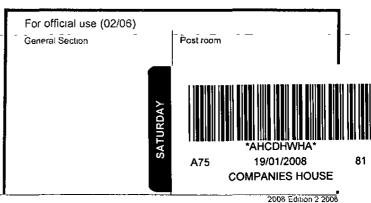
			Please tick here if continued overleaf	
Signed	, som any	Designation ‡ Director	Date 15 Jan 2008	

† Insert Director Secretary Administrator Administrative Receiver or Receiver (Scotland) as арргорлаtе

Presenter's name, address and reference (if any) Speechly Bircham LLP

6 St Andrew Street London EC4A 3LX

DX 54 Chancery Lane



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