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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

701563 / 13

395

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2181

52099

Name of company

* S A Brain & Company Limited

Date of creation of the charge

5th March 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Floating Charge

Amount secured by the mortgage or charge

7
For a period of five years from the date of the charge all monies
obligations and liabilities from time to time due owing or incurred by the
Company to the Mortgagee under or pursuant to an Agreement dated 5th March
2008 whereby the Company agreed to provide the Mortgagee a grant subject to
the terms and conditions of the said Agreement

Names and addresses of the mortgagees or persons entitled to the charge

The Welsh Ministers (for the attention of the Director of Legal Services),
Crown Buildings, Cathays Park, Cardiff

Postcode CF10 3NQ

Presentor's name address and
reference (if any)

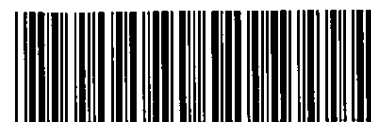
Welsh Assembly Government
Commercial Legal Services
Trafalgar House
5 Fitzalan Place
Cardiff CF24 0ED
D60D52B\33\PE

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

WEDNESDAY



AD254YC8

A14

26/03/2008

262

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1 By way of a floating charge all present equipment, plant, machinery, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Company together with any future plant, machinery, furniture, fittings, installations, equipment and other tangible moveable property owned by the Company and situated at the land described in the Schedule below ("the Property")

2 The Company agrees that during the subsistence of the Charge it will not dispose of any equipment, plant, machinery, furniture, fittings, installations or apparatus and other tangible moveable property at the Property

The Schedule

All that piece or parcel of land known as the Depot, Former Creamery Site, Whitland, Carmarthenshire, which is registered at H M Land Registry under title number CYM362972


Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

< No
in
Deed]

Particulars as to commission allowance or discount (note 3)

Signed



Date 25th March 2008

On behalf of ~~XXXXXX~~ [mortgagee/~~XXXXXX~~] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 52099
CHARGE NO. 28**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A FLOATING CHARGE DATED 5
MARCH 2008 AND CREATED BY S.A.BRAIN &
COMPANY,LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO THE WELSH
MINISTERS UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 26 MARCH 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 APRIL 2008

PO
JEL



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**