

COMPANIES ACT 1985

INEOS SILICAS LIMITED

COMPANY LIMITED BY SHARES

COMPANY No. 48745

By a written resolution dated 21 May 2001, the following resolution was passed:

THAT the authorised share capital of the Company be increased from £10,000,000 to £19,005,000 by the creation of 9,005,000 additional ordinary shares of £1 each ranking equally in all respects with the existing ordinary shares of £1 each in the capital of the Company.



Mike Maher (Company Secretary)

Presented by:  
Freshfields  
65 Fleet Street  
London EC4Y 1HS  
(Reference: \_\_\_\_\_)

