

Oyez

Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

48745

Company name in full

Ineos Silicas Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

2 1 0 5 2 0 0 1

To
Day Month Year

Class of shares
(ordinary or preference etc.)

Ordinary

Number allotted

16,000,000

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

**When you have completed and signed the form send it to
the Registrar of Companies at:**



Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland **Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Ineos Silicas Holdings Limited		Class of shares allotted	Number allotted
Address PO Box 26, Liverpool Road, Warrington Cheshire UK Postcode W A S L L A B		Ordinary	16,000,000
Name 		Class of shares allotted	Number allotted
Address UK Postcode			
Name 		Class of shares allotted	Number allotted
Address UK Postcode			
Name 		Class of shares allotted	Number allotted
Address UK Postcode			
Name 		Class of shares allotted	Number allotted
Address UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed

Al Heaton

Date

29/05/01

A director / ~~secretary~~ / administrator / administrative manager / receiver / manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

ALAN STOTT

INEOS SILICAS LIMITED PO BOX 26 WARRINGTON

CHESHIRE

Tel 01925 416447

DX number

DX exchange