

Company Number: 48519

C ARTHUR PEARSON LIMITED
(the "Company")

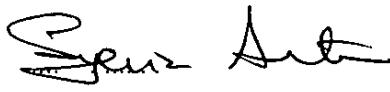
**SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 MADE FOR THE
PURPOSES OF SECTION 642 COMPANIES ACT 2006 ON 1 June 2011**

We, Sylvia J Auton, Howard Averill, Richard J Evans and Sylvia K Evans, being all the directors of the Company as at the date of this statement

- (m) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (n) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by


Sylvia J Auton


Sylvia K Evans

Howard Averill


Richard J Evans

THURSDAY



L6PSKV10
LD5 16/06/2011 62
COMPANIES HOUSE

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Signed by

Sylvia J Auton



Sylvia K Evans



Howard Averill

Richard J Evans

LD5

16/06/2011
COMPANIES HOUSE