

**Declaration of satisfaction
in full or in part
of mortgage or charge****403a**Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use Company number

--	--	--	--

0048254

Name of company

* Marston, Thompson & Evershed Limited (the *Company*)* Insert full name
of company† Delete as
appropriate‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.§ The date of
registration may
be confirmed
from the
certificate¶ Insert brief
details of
property

I, PAUL INGLETT

of c/o PO Box 26, PARK BREWERY, BATH ROAD, WOLVERHAMPTON WV1 4NY

[a director] [~~the secretary~~] [~~the administrator~~] [~~the administrative receiver~~] of the above company,

do solemnly and sincerely declare that the debt for which the charge described below was given

has been paid or satisfied in [full] [part] †

Date and Description of charge ‡ Please see Schedule 1 attached hereto

Date of Registration § 22/12/1999

Name and address of [~~chargee~~] [trustee for the debenture holders]

The Law Debenture Trust Corporation p.l.c.

Short particulars of property charged ¶

Please see Schedule 2 attached hereto

And I make this solemn declaration conscientiously believing the same to be true and by virtue of
the provisions of the Statutory Declarations Act 1835.

Declared at

Declarant to sign below

65 FLEET STREET, LONDON EC4Y 1HS

Day Month Year

on

0	9	0	8	2	0	0	5
---	---	---	---	---	---	---	---

before me

*Ritchie Davidson*A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for OathsPresentor's name, address and
reference (if any):
FRESHFIELDS BRUCKHAUS
DERINGER
65 FLEET STREET, LONDON
ENGLAND EC4Y 1HS
DX 23 LONDON/CHANCERY LANE

For official use

Mortgage

LD2
COMPANIES HOUSE
COMPANIES HOUSE0428
23/08/05
16/08/05

SCHEDULE 1

Date and description of charge

A first supplemental trust deed dated 16 December 1999 between, inter alios, The Wolverhampton & Dudley Breweries, Public Limited Company (**PLC**), the Company and the Trustee (as defined therein), supplementing a trust deed dated 18 June 1998 between, inter alios, PLC and the Trustee.

SCHEDULE 2

Short particulars of property charged

The Company charged, by way of first floating charge, the whole of its undertaking, property and assets both present and future (including any uncalled capital).