

Please do not  
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## Particulars of a mortgage or charge

# 395

To the Registrar of Companies

CHA 116

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

\* insert full name  
of company

For official use

Company number

48254

Name of company

\* Marston Thompson & Evershed plc ("Marston")

Date of creation of the charge

24 February 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

## DEFINITIONS

"Business" being the business carried on at the Property at the date of this Charge

"Chargor" together being Life Restaurants Limited ("Life") (Company Number 3096599) and Marston Thompson & Evershed plc ("Marston") (Company Number 48254)

"Property" the property described in the Schedule

Continued on Continuation Sheet No 1

Names and addresses of the mortgagees or persons entitled to the charge

Marston Thompson & Evershed plc ("Marston")  
The Brewery  
Shobnall Road  
Burton-on-Trent DE14 2BW

Presentor's name address and  
reference (if any):

Edge & Ellison  
Rutland House  
148 Edmund Street  
Birmingham B3 2JR

Ref: CPD.ISW.1506

Time critical reference

For official use  
Mortgage Section

1 Post room



Short particulars of all the property mortgaged or charged

By Clause 3.1, the Chargor with full title guarantee as a continuing security for the payment and discharge of the Secured Liabilities charges to Marston:

- 3.1.1 by way of first legal mortgage the Property (and any proceeds of sale of the Property) and all buildings and fixtures (including trade fixtures) from time to time in and on the Property and the benefit of all rights, easements and privileges appurtenant to or benefitting the Property
- 3.1.2 the insurance policy taken out in respect of the Property, and all claims and proceeds in respect of such insurance
- 3.1.3 the goodwill of the Business

Continued on Continuation Sheet No 1

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Particulars as to commission allowance or discount (note 3)

None

Signed

*Edge & Ellison*

Date 6 March 1998

On behalf of ~~company~~ (mortgagee/chargee) †

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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## Particulars of a mortgage or charge (continued)

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

CHA 116

Please complete  
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Company Number

48254

Name of Company

Marston Thompson & Evershed

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Please do not  
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"Secured Liabilities" being those obligations and liabilities covenanted  
to be paid or discharged by Life in Clause 2

Please complete  
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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete  
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bold block lettering

By Clause 7.1, Life acknowledges and directs that the proceeds of realisation of the Property, any insurance taken out in respect of the Property and the goodwill of the Business shall be applied, to the extent that they are attributable to Life's beneficial interest in the Property, such insurance or goodwill in satisfaction or reduction of the Secured Liabilities and to the extent that they are attributable to Marston's beneficial interest in the Property, such insurance or goodwill shall not be applied towards reduction of the Secured Liabilities

Please complete  
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THE SCHEDULE  
THE PROPERTY

ALL THAT leasehold licensed premises situate and known as part ground floor and part basement at 41 Corn Street, Bristol, more particularly described in a lease made between (1) Harrovian Investments Limited and (2) the Chargor registered at HM Land Registry with title number BL52910

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00048254

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 24th FEBRUARY 1998 AND CREATED BY MARSTON THOMPSON & EVERSHED P L C FOR SECURING ALL MONIES DUE OR TO BECONE DUE FROM LIFE RESTAURANTS LIMITED TO MARSTON THOMPSON & EVERSHED Plc UNDER THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th MARCH 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th MARCH 1998.

A handwritten signature in cursive script, appearing to read 'P. Davies'.

PHIL DAVIES

for the Registrar of Companies

A handwritten signature in cursive script, appearing to read 'P. Davies'.



C O M P A N I E S H O U S E