

A

COMPANIES FORM No. 363

Annual return of a company

363

Pursuant to sections 363 and 364 of the Companies Act 1985

Please do not
write in
this margin**Note** The appropriate fee should accompany this form

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

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48125

Annual return of (note 1)

*Insert full name
of company

* The Ritz Hotel, Limited

The information in this return is as at

†If the company has
a share capital, this
date must be the
14th day after the
annual general
meeting

12th October

1987

†. (The date of this return note 1)

Address of registered office of the company

17 Waterloo Place, London, S.W.1.

Postcode

Total amount of indebtedness of the company
in respect of mortgages and charges
(note 2)French Francs
£ 100 Million (maximum)If different from the
registered office, state
address where the register
of members or any register
of debenture holders or
any duplicate or part of any
register of debentures is
kept or may be inspected.

Register of members

21 Moorfields, London, EC2P 2HT

Register of debenture holders

Particulars of the secretary

Name (notes 3 and 4) Marcus Ambrose Paul Agius

Previous name(s) (note 3)

Address (notes 4 and 5) 21 Moorfields, London

Postcode

EC2P 2HT

‡Only pages 1 and 2
need be completed
in the case of a
company without
share capital

We certify this return which comprises pages 1, 2, [3, 4, 5 and 6]‡ [plus§ ____ continuation sheets]

§Enter number of
continuation sheets
attached

Signed

Director, and

Secretary

Presentor's name, address and
reference (if any):James Winterbotham, Esq.,
Lazard Brothers & Co. Limited,
21 Moorfields,
London, EC2P 2HT.For official use
General Section

Post room

Particulars of the directors of the company continued (notes 6 and 7)

Name (note 3)	Mohamed Al-Fayed	Business Occupation	Businessman
Previous name(s) (note 3)		Nationality	Egyptian
Address (note 5)	Apartment 46, 60 Park Lane, London	Date of birth (note 9)	
	Postcode W1.		
Other relevant past or present directorships* (note 8) Alfayed Investment and Trust (U.K.) Limited, The Paris Ritz Hotel Investments Limited. House of Fraser PLC, Harrods Limited, House of Fraser Holdings PLC			

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

* Delete if inappropriate. Enter particulars of other directorships held or previously held. If this space is insufficient use a continuation sheet

Name (note 3)	Ali Fayed	Business Occupation	Businessman
Previous name(s) (note 3)		Nationality	Egyptian
Address (note 5)	Apartment 46, 60 Park Lane, London	Date of birth (note 9)	
	Postcode W1		
Other relevant past or present directorships* (note 8) Alfayed Investment and Trust (U.K.) Limited, The Paris Ritz Hotel Investments Limited. House of Fraser PLC, Harrods Limited, House of Fraser Holdings PLC			

Name (note 3)	Salah Fayed	Business Occupation	Businessman
Previous name(s) (note 3)		Nationality	Egyptian
Address (note 5)	Apartment 46, 60 Park Lane, London	Date of birth (note 9)	
	Postcode W1.		
Other relevant past or present directorships* (note 8) Alfayed Investment and Trust (U.K.) Limited, The Paris Ritz Hotel Investments Limited. House of Fraser Holdings PLC			

Name (note 3)	Frank Klein (Alternate to Salah Fayed)	Business Occupation	Businessman
Previous name(s) (note 3)		Nationality	German
Address (note 5)	c/o The Ritz Hotel, 15 Place Vendome, Paris	Date of birth (note 9)	
	Postcode 75041		
Other relevant past or present directorships* (note 8)			

Nominal share capital

£ 2,000,000

write in this margin

Number of shares Class

Nominal value of each share

divided into:-

1	2,000,000	Ordinary	£ 1.00
2			£
3			£

Please complete legibly, print in black type in bold block

Issued share capital and debentures

1. Number of shares of each class taken up to the date of this return

Number	Class
1	831,418 Ordinary

2. Number of shares of each class issued subject to payment wholly in cash

1	719,188 Ordinary
2	
3	

3. Number of shares of each class issued as fully paid up for a consideration other than cash

1	112,230 Ordinary
2	
3	

Amount per share

4. Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each such share is so paid up

1	£ NIL	
2	£	
3	£	

5. Number of shares (if any) of each class issued at a discount

1	NIL	
2		
3		

Continued on page 4

LIST OF PAST

Folio in register ledger containing particulars	Names and addresses	
	Mohamed Al-Fayed Esq., Apt. 46, 60 Park Lane, London W1.	1
	Ali Fayed Esq., Apt. 46, 60 Park Lane, London W1.	2
	Salah Fayed Esq., Apt. 46, 60 Park Lane, London W1.	3
	Ritz (Paris) Holdings Limited, 12, Dumaesq Street,	4
	St. Helier, Jersey, Channel Islands.	5
	Ritz (Paris) Holdings B.V. Schiekade 73, 3033BD,	6
	Rotterdam, The Netherlands.	7
		8
		9
		10
		11
		12
		13
		14
		15

4. Amount of discount on the issue of shares which has not been written off at the date of this return

7. Amount per share called up on number of shares of each class

please complete legibly, preferably in black type, or old block lettering

3. Total amount of calls received (note 10)

9. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash

10. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash

11. Total amount of calls unpaid

12. Total amount of sums (if any) paid by way of commission in respect of any shares or debentures

13. Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return

14. Total number of shares of each class forfeited

15. Total amount paid (if any) on shares forfeited

16. Total amount of shares for which share warrants to bearer are outstanding

17. Total amount of share warrants to bearer issued and	ISSUED

surrendered respectively since the date of the last return **SURRENDERED**

18. Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind

£ Nil			
£ 1.00	82,200	Ordinary	1
£ 45.00	253,641	Ordinary	2
£100.00	383,347	Ordinary	3
£ 24,467,045			
£ 112,230	112,230	Ordinary	1
£			2
£			3
£ Nil			1
£			2
£			3
£ Nil			
£ Nil			
£ Nil			
			1
			2
			3
£ Nil			
£ Nil			
£			
£			

AND PRESENT MEMBERS (notes 11 and 12)

Account of Shares				
Number of shares or amount of stock held by existing members at date of return (note 11)	Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members (note 12)			Remarks
	Number	Date of Registration of transfer (a) (b)		
Ordinary Shares				
1				1
6				2
1				3
446,486				4
				5
<u>384,924</u>				6
<u>831,418</u>				7
				8
				9
				10
				11
				12
				13
				14
				15