

# A

COMPANIES FORM No. 363

## Annual return of a company

# 363

Pursuant to sections 363 and 364 of the Companies Act 1985

Please do not  
write in  
this margin**Note** The appropriate fee should accompany this form

To the Registrar of Companies

For official use

Company number

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

48125

Annual return of (note 1)

\*Insert full name  
of company

\* THE RITZ HOTEL LIMITED

The information in this return is as at

†If the company has  
a share capital, this  
date must be the  
14th day after the  
annual general  
meeting

5th October

19 90

†. (The date of this return note 1)

Address of registered office of the company

17 WATERLOO PLACE

LONDON SW1

Postcode

Total amount of indebtedness of the company  
in respect of mortgages and charges  
(note 2)£ French Francs  
260 millionIf different from the  
registered office, state  
address where the register  
of members or any register  
of debenture holders or  
any duplicate or part of any  
register of debentures is  
kept or may be inspected.

Register of members

14 South Street

London, W1

Register of debenture holders

Particulars of the secretary

Name (notes 3 and 4)

JOSEPH HILARY MOLLOY

Previous name(s) (note 3)

Address (notes 4 and 5) 7 HIGHFIELD ROAD

PURLEY SURREY

Postcode

CR8 2JJ

‡Only pages 1 and 2  
need be completed  
in the case of a  
company without  
share capital

We certify this return which comprises pages 1, 2, [3, 4, 5 and 6]† [plus§ 1 continuation sheets]

§Enter number of  
continuation sheets  
attached

Signed

Director, and

Secretary

Presenter's name, address and  
reference (if any):J. MOLLOY  
14 SOUTH STREET  
LONDON, W1For official use  
General SectionR1B1S  
E2S  
000364

Post room

26 07 1990 1390

Particulars of the directors of the company continued (notes 6 and 7)

|  |                         |                        |
|--|-------------------------|------------------------|
| Name (note 3) <b>MOHAMED AL FAYED</b>                  |                         | Business Occupation    |
|  |                         | <b>DIRECTOR</b>        |
| Previous name(s) (note 3)                              |                         | Nationality            |
| Address (note 5) <b>60 PARK LANE</b>                   |                         | <b>EGYPTIAN</b>        |
| <b>LONDON</b>  |                         | Date of birth (note 9) |
|  | Postcode <b>W1Y 3TG</b> |                        |
| Other relevant past or present directorships* (note 8) |                         |                        |
| <b>See attached</b>                                    |                         |                        |

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Please complete legibly, preferably in black type, or bold black lettering

\* Delete if inappropriate. Enter particulars of other directorships held or previously held. If this space is insufficient use a continuation sheet

|  |                         |                        |
|--|-------------------------|------------------------|
| Name (note 3) <b>SALAH FAYED</b>                       |                         | Business Occupation    |
|  |                         | <b>DIRECTOR</b>        |
| Previous name(s) (note 3)                              |                         | Nationality            |
| Address (note 5) <b>60 PARK LANE</b>                   |                         | <b>EGYPTIAN</b>        |
| <b>LONDON</b>  |                         | Date of birth (note 9) |
|  | Postcode <b>W1Y 3TG</b> |                        |
| Other relevant past or present directorships* (note 8) |                         |                        |
| <b>See attached</b>                                    |                         |                        |

|  |                         |                        |
|--|-------------------------|------------------------|
| Name (note 3) <b>ALI FAYED</b>                         |                         | Business Occupation    |
|  |                         | <b>DIRECTOR</b>        |
| Previous name(s) (note 3)                              |                         | Nationality            |
| Address (note 5) <b>60 PARK LANE</b>                   |                         | <b>EGYPTIAN</b>        |
| <b>LONDON</b>  |                         | Date of birth (note 9) |
|  | Postcode <b>W1Y 3TG</b> |                        |
| Other relevant past or present directorships* (note 8) |                         |                        |
| <b>See attached</b>                                    |                         |                        |

|   |                             |                        |
|---|-----------------------------|------------------------|
| Name (note 3) <b>FRANK KLEIN</b>                          |                             | Business Occupation    |
|   |                             | <b>DIRECTOR</b>        |
| Previous name(s) (note 3)                                 |                             | Nationality            |
| Address (note 5) <b>6 Avenue Elysee Reclus</b>            |                             | <b>GERMAN</b>          |
| <b>75007 PARIS, FRANCE</b>                                |                             | Date of birth (note 9) |
|   | Postcode <b>75007 PARIS</b> |                        |
| Other relevant past or present directorships* (note 8) -* |                             |                        |
| <b>RITZ PRODUCTS (UK) LTD.</b>                            |                             |                        |
| <b>DORCHESTER HOTEL, LIMITED.</b>                         |                             |                        |

# Summary of share capital and debentures

Nominal share capital

£ 2,000,000

Please do not write in this margin

divided into:-

Number of shares Class Nominal value of each share

|   |           |          |     |
|---|-----------|----------|-----|
| 1 | 2,000,000 | Ordinary | £ 1 |
| 2 |           |          | £   |
| 3 |           |          | £   |

Please complete legibly, preferably in black type, or bold block lettering

## Issued share capital and debentures

1. Number of shares of each class taken up to the date of this return

Number Class

|   |           |          |
|---|-----------|----------|
| 1 | 1,081,542 | Ordinary |
| 2 |           |          |
| 3 |           |          |

2. Number of shares of each class issued subject to payment wholly in cash

|   |         |          |
|---|---------|----------|
| 1 | 969,312 | Ordinary |
| 2 |         |          |
| 3 |         |          |

3. Number of shares of each class issued as fully paid up for a consideration other than cash

|   |         |          |
|---|---------|----------|
| 1 | 112,230 | Ordinary |
| 2 |         |          |
| 3 |         |          |

Amount per share

4. Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each such share is so paid up

|   |       |  |  |
|---|-------|--|--|
| 1 | £ Nil |  |  |
| 2 | £     |  |  |
| 3 | £     |  |  |

5. Number of shares (if any) of each class issued at a discount

|   |     |  |
|---|-----|--|
| 1 | Nil |  |
| 2 |     |  |
| 3 |     |  |

Continued on page 4

## LIST OF PAST

| Folio in register ledger containing particulars | Names and addresses                                      |    |
|---|--|----|
|   | Mohamed Al Fayed Esq., Apt. 46, 60 Park Lane, London W1. | 1  |
|   | Ali Fayed Esq., Apt. 46, 60 Park Lane, London W1.        | 2  |
|   | Salah Fayed Esq., Apt. 46, 60 Park Lane, London W1.      | 3  |
|   | Ritz (Paris) Holdings Limited, 12 Dumaesq Street,        | 4  |
|   | St. Helier, Jersey, Channel Islands.                     | 5  |
|   | Ritz (Paris) Holdings B.V., Schiekade 73,3033BD,         | 6  |
|   | Rotterdam, The Netherlands.                              | 7  |
|   | Champli Societe Anonyme, Altenbach 1, P.O. Box 470,      | 8  |
|   | 9490 Vaduz, Liechtenstein.                               | 9  |
|   |  | 10 |
|   |  | 11 |
|   |  | 12 |
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|   |  | 15 |

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# Summary of share capital and debentures continued

Amount

Number

Class

6. Amount of discount on the issue of shares which has not been written off at the date of this return

7. Amount per share called up on number of shares of each class

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

8. Total amount of calls received (note 10)

9. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash

10. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash

11. Total amount of calls unpaid

12. Total amount of sums (if any) paid by way of commission in respect of any shares or debentures

13. Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return

14. Total number of shares of each class forfeited

15. Total amount paid (if any) on shares forfeited

16. Total amount of shares for which share warrants to bearer are outstanding

17. Total amount of share warrants to bearer issued and ISSUED  
surrendered respectively since the date of the last return SURRENDERED

18. Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind

|              |         |          |
|--------------|---------|----------|
| £ NIL        |         |          |
| £ 1          | 82,200  | Ordinary |
| £ 45         | 253,641 | Ordinary |
| £ 100        | 633,471 | Ordinary |
| £ 74,843,145 |         |          |
| £ 112,230    | 112,230 | Ordinary |
| £            |         |          |
| £            |         |          |
| £ NIL        |         |          |
| £            |         |          |
| £            |         |          |
| £ NIL        |         |          |
| £ NIL        |         |          |
| £ NIL        |         |          |
|              |         |          |
|              |         |          |
|              |         |          |
| £ NIL        |         |          |
| £ NIL        |         |          |
| £            |         |          |
| £            |         |          |
|              |         |          |
|              |         |          |

## AND PRESENT MEMBERS (notes 11 and 12)

| Account of Shares  |  |   |         |  |
|--|--|---|---------|--|
| Number of shares or amount of stock held by existing members at date of return (note 11) | Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members (note 12) |   | Remarks |  |
|  | Number   | Date of Registration of transfer<br>(a) (b) |         |  |
| 1  |  |   |         |  |
| 6  |  |   |         |  |
| 1  |  |   |         |  |
| 446,486  |  |   |         |  |
|  |  |   |         |  |
| 384,924  |  |   |         |  |
|  |  |   |         |  |
| 250,124  |  |   |         |  |
|  |  |   |         |  |
| <u>1,081,542</u>   |  |   |         |  |
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# COMPANIES FORM No. 363 (Cont.)

## Annual return of a company (continuation)

Please complete  
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bold block lettering

Continuation sheet No. 1  
to Form No. 363

Company number

48125

Name of company

\* Insert full name  
of company

\* THE RITZ HOTEL LIMITED

Particulars of the directors of the company continued (notes 6 and 7)

|  |                        |
|--|------------------------|
| Name (note 3)  | Business Occupation    |
| MARTIN ARTHUR MULLER                                   | ATTORNEY               |
| Previous name(s) (note 3)                              | Nationality            |
| Address (note 5) 10 Avenue des Amazones                | SWISS                  |
| CHENE-BOURGERIES                                       | Date of birth (note 9) |
| Postcode CH - 1224                                     |                        |
| Other relevant past or present directorships* (note 8) |                        |

\* Delete if  
inappropriate.  
Enter particulars  
of other director-  
ships held or  
previously held.  
If this space is  
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|  |                        |
|--|------------------------|
| Name (note 3)  | Business Occupation    |
| Previous name(s) (note 3)                              | Nationality            |
| Address (note 5)                                       | Date of birth (note 9) |
| Postcode   |                        |
| Other relevant past or present directorships* (note 8) |                        |

|  |                        |
|--|------------------------|
| Name (note 3)  | Business Occupation    |
| Previous name(s) (note 3)                              | Nationality            |
| Address (note 5)                                       | Date of birth (note 9) |
| Postcode   |                        |
| Other relevant past or present directorships* (note 8) |                        |

## LIST OF PAST

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black type, or bold  
block lettering

MOHAMED AL FAYED

House of Fraser Holdings plc  
House of Fraser plc  
Harrods Limited  
House of Fraser Property Investment plc  
The Dorchester Limited  
Dorchester Hotel Limited  
Pageguide Limited  
Dorchester Jewellers Limited  
The Paris Ritz Hotel Investments Limited

S. FAYED

House of Fraser Holdings plc  
Harrods Limited  
House of Fraser Property Investment plc  
The Paris Ritz Hotel Investments Limited

A. FAYED

House of Fraser Holdings plc  
House of Fraser plc  
House of Fraser (Stores) Limited  
Harrods Limited  
Turnbull and Asser (Holdings) Limited  
House of Fraser Property Investment plc  
The Paris Ritz Hotel Investments Limited



The Solicitors' Law Stationery Society plc, Oyez House, 27 Crimscoot Street, London SE1 5TS

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