

# M

CHFP041

## COMPANIES FORM No. 395

## Particulars of a mortgage of

A fee of £13 is payable to Companies  
each register entry for a mortgage or

# 395

017495/13

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

\* Insert full name  
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

45

45611

Name of company

\* LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED

Date of creation of the charge

29 September 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies obligations and liabilities which shall for the time being  
(and whether on or at any time after demand) be due owing or incurred in  
whatsoever manner to the Bank by the Company and whether actually or  
contingently and whether solely or jointly with any other person and  
whether as principal or surety and whether or not the Bank shall have  
been an original party to the original transaction including interest  
discount commission or other lawful charges and expenses which the Bank  
may in the course of its business charge in respect of any of the matters  
aforesaid or for keeping the Company's account(s) (and also including the  
costs charges and expenses referred to in clause 10 of the Charge) and so  
that interest shall be computed and compounded according to the usual  
mode of the Bank as well after as before any demand or judgement or the  
insolvency of the Company

Names and addresses of the mortgagees or persons entitled to the charge

THE CO-OPERATIVE BANK PLC / SECURITIES CENTRE, 53-57 BLANDFORD SQUARE,  
NEWCASTLE UPON TYNE, NE99 1AN

Postcode

Presentor's name, address and  
reference (if any):

SILLS & BETTERIDGE  
46 Silver Street  
LINCOLN  
LN2 1ED  
DX 11025 Lincoln  
(REF: JGW.40958-71)

Time critical reference

For official use (06/2005)

Mortgage Section

Post room

A22  
COMPANIES HOUSE0317  
07/10/05

Short particulars of all the property mortgaged or charged

1. Land and Buildings at "Playzone" Cross Street Lincoln LN5 8LD registered at HM Land Registry under Title Number LL 234251
  2. A floating Charge over all unfixed plant and machinery and other assets and equipment in or about the Property
  3. Assignment of (1) the goodwill of the business carried on at the property (b) the benefit of the Licence or Certificate as defined in the Legal Charge and (3) the right to recover receive any compensation payable in respect of the Licence or Certificate
- The Legal Charge prohibits the creation of any other mortgage charge on the Property or the other charged assets without the mortgagees prior consent in writing

Please do not write in this margin

*T QP*

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed *[Signature]* Date *6 October* 2005

On behalf of [company] *[Signature]* mortgagee/chargee

Notes

† Delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00045611

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 29th SEPTEMBER 2005 AND CREATED BY LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th OCTOBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th OCTOBER 2005.

*Pm*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES