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## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

45611

Name of company

\* Lincoln City Football Club Company Limited

Date of creation of the charge

30th August 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

Loan of £140,000 together with:-

- (1) all monies and liabilities payable under the Trading Agreement.
- (2) expenses and interest
- (3) any further advances due to the Lender
- (4) any other liabilities (including liabilities as surety or guarantor) and indebtedness of the Borrower to the Company and any holding company or subsidiary of the Company ("holding company" and "subsidiary company") being defined in Section 736 Companies Act 1985).

Names and addresses of the mortgagees or persons entitled to the charge

Mansfield Brewery Trading Limited (Company Number: 445797)  
whose registered office is at  
P.O. Box 26 Park Brewery, Bath Road, Wolverhampton

Postcode WD1 4NY

Presentor's name address and reference (if any):

Read Hind Stewart  
Trafalgar House  
29 Park Place  
Leeds  
LS1 2SP

Ref: NCP\LRR\61533.15

Time critical reference

For official Use  
Mortgage Section

Post room



1. The Borrower CHARGES with full title guarantee as a continuing security with payment of All Monies to the Lender:-

(a) By way of legal mortgage the Premises

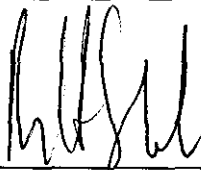
(b) by way of fixed charge its interest in any policy of insurance against loss or forfeiture of the justices' licence and/or registration certificate relating to the Premises

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 14.09.2000

On behalf of ~~Company~~ [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00045611

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 30th AUGUST 2000 AND CREATED BY LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED FOR SECURING THE LOAN OF £140,000 AND ALL MONIES AND LIABILITIES DUE OR TO BECOME DUE FROM THE COMPANY TO MANSFIELD BREWERY TRADING LIMITED UNDER THE TRADING AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th SEPTEMBER 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st SEPTEMBER 2000 .

*Pam*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E