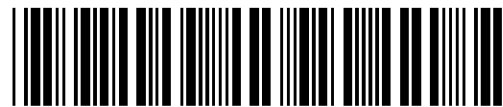


**Return of Allotment of Shares**Company Name: **LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED**Company Number: **00045611**Received for filing in Electronic Format on the: **30/01/2018**

X6YQUIQW

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/01/2018

Class of Shares:	ORDINARY	Number allotted	60000
Currency:	GBP	Nominal value of each share	0.5
		Amount paid:	0.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8316232
Currency:	GBP	Aggregate nominal value:	4158116
Prescribed particulars			
EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8316232
		Total aggregate nominal value:	4158116
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.