

**Return of Allotment of Shares**Company Name: **LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED**Company Number: **00045611**Received for filing in Electronic Format on the: **05/02/2016**

X503EOBK

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 04/02/2016 | 04/02/2016 |

Class of Shares: ORDINARY**Currency: GBP**Number allotted **200**Nominal value of each share **0.5**Amount paid: **100**Amount unpaid: **0**

Non-cash consideration

NIL

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 5898229 |
| Currency: | GBP | Aggregate nominal value: | 2949114.5 |
| | | Amount paid per share | 0.5 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 5898229 |
| | | Total aggregate nominal value: | 2949114.5 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.