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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use Company number

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00045611

Name of company

* LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED

*Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 23 JANUARY 2002 the nominal capital of the company has been
increased by £ 1,500,000 beyond the registered capital of £ 1,500,000.

† The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

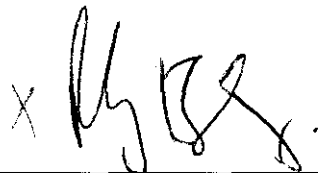
The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:

The additional 3 million ordinary shares of 50 pence each will rank pari
passu in all respects with the existing ordinary shares of 50 pence each in
the capital of the Company

Please tick here if
continued overleaf

☐

Signed



Designation † DIRECTOR

Date 04.02.02

Presentor's name, address and
reference (if any):

SILLS & BETTERIDGE
46 Silver Street
LINCOLN
LN2 1ED

DX 11025 Lincoln

For official use

General Section

Post room

