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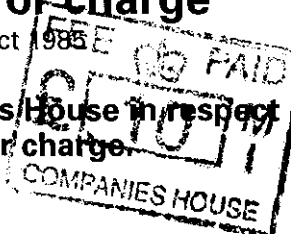
CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

Hsbc £10
002258**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

40

45611

Name of company

* LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED

Date of creation of the charge

30th AUGUST 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

CL
LEGAL CHARGE

Amount secured by the mortgage or charge

CL
All monies now due or hereafter to become due from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

BR
BARCLAYS BANK PLC whose registered address is
54 Lombard Street, London EC3P 3AH and whose address for correspondence is Birmingham Loan Servicing Centre
PO Box 299, Birmingham

Postcode B1 3PF

Presentor's name, address and reference (if any):

SILLS & BETTERIDGE
46 Silver Street
LINCOLN LN2 1ED
DX 11025 LincolnFor official use
Mortgage section

Post room



Time critical reference

Freehold land and buildings known as Sincil Bank Stadium Lincoln LN5 8LD registered at H M Land Registry under Title Number LL39567, LL14226 and part LL65952

**Please complete
legibly, preferably
in black type or
bold block
lettering**

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

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Date 31st August 2000

On behalf of ~~[company]~~ [mortgagee/charged]*

*Delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00045611

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 30th AUGUST 2000 AND CREATED BY LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd SEPTEMBER 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th SEPTEMBER 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E