

Form 3.10

The Insolvency Act 1986

S.4.8(1)

Administrative
Receiver's Report
Pursuant to Rule 48(1) of the
Insolvency Act 1986 Rule 3.8(3) of
the Insolvency Rules 1986

For official use

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To the Registrar of Companies

Company Number

00042567

Name of Company

Insert full name of
company

Brent Walker Breweries (Hartlepool) Limited

(In Receivership)

I Scott Barnes

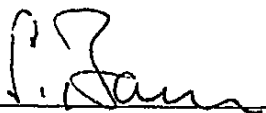
of Grant Thornton, Grant Thornton House

Melton Street, Euston Square

London NW1 2EP

joint administrative receiver of the company attach a copy of my
report to creditors and a copy of the statement of affairs of the
company

Signed



Dated 26 March 1998

Presenter's name, Ref: SB/DRT/JND/B10043/PF7
address and reference Grant Thornton House
(if any) Melton Street
Euston Square
London, NW1 2EP

For Official Use

Insolvency Section

Post Room



A29 *A2K2G4YD* 410
COMPANIES HOUSE 31/03/98

Rule 3.4

Form 3.2

STATEMENT OF AFFAIRS

Statement as to affairs of

Brent Walker Breweries (Hartlepool) LimitedOn the 15 December 1997 the date of the Administrative Receiver's appointment

Affidavit

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

We, John Leslie Leach (Director) and Keith George Dibble (Director)

of Dunelm, Church Road Hocroft, 16 Wickets Way, Hainault

Claygate, Surrey KT10 0JPIlford, Essex IG6 3DF

Swear / affirm that the several pages attached marked A, A1, B & C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 15 December 1997 the date of the appointment of the administrative receiver and that the said company carried on business as a non trading subsidiary.

[Signature]
[Signature]

Sworn / affirmed at 21 WILSON STREET EC2M

Date 14th JANUARY 1998

Signatures

Before me

[Signature]
[Signature]
SARAH NIELD

A Solicitor or Commissioner of Oaths

The Solicitor or Commissioner is particularly requested, before swearing/affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn / re-affirmed.

A1--Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		£ (1,076,604,566)
Liabilities		
Preferential creditors:-	£	
		0
Estimated deficiency/surplus regards preferential creditors		£ (1,076,604,566)
Debts secured by a floating charge:-	£	
		0
Estimated deficiency/surplus of assets available for non-preferential creditors		£ (1,076,604,566)
Non-preferential claims:-	£	
		0
Estimated deficiency/surplus as regards creditors		£ (1,076,604,566)
Issued and called up capital:-		
44,612,112 Ordinary 0.25p shares	£ 11,153,028	
253,274 5% cumulative preference shares of £1 each	253,274	
300,000 6% cumulative preference shares of £1 each	300,000	11,706,302
Estimated total deficiency/surplus as regards members		£ (1,088,310,868)

Signature

[Handwritten Signature]

Date 14/1/98

C Shareholders

No	Name of Shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held	Amount per share called up £	Total amount called up £
1	Brent Walker Breweries Limited	53-54 Brook's Mews London W1Y 2NY	Ordinary	0.25	44,612,111	0.25	11,153,028
2	Carefactor Limited	53-54 Brook's Mews London W1Y 2NY	Ordinary	0.25	1	0.25	
3	Brent Walker Breweries Limited	53-54 Brook's Mews London W1Y 2NY	5% cum pref	1	253,274	1	253,274
4	Brent Walker Breweries Limited	53-54 Brook's Mews London W1Y 2NY	6% Cum pref	1	300,000	1	300,000
						TOTAL	11,706,302

Date 14/1/98

Signature 

04 - 04 - 98

A--Summary of Assets

Assets

Assets specifically pledged:-

Amount due from Brent Walker Breweries Limited (Note 1)

Less: Amount due to secured creditor - Standard Chartered Bank Plc
(Subject to mitigation following realisations of group companies)

Book Value £	Estimated to Realise £
11,880,277	0
(1,076,604,566)	(1,076,604,566)

Assets not specifically pledged:-

Estimated total assets available for preferential creditors

£ (1,064,724,289) (1,076,604,566)

Signature

[Handwritten Signature]

Date 14/1/98

04-04-98

Note.

Name of creditor-

Signature _____

Date 14/1/98

Note to the statement of affairs of Brent Walker Breweries (Hartlepool) Limited

Note 1 Brent Walker Breweries Limited

The company may have legal interests in the Free Trade Loans Portfolio operated by Brent Walker Breweries Limited and Standard Chartered Bank PLC.

A handwritten signature in black ink, consisting of a large, stylized 'S' or 'B' followed by a series of loops and a final vertical stroke.

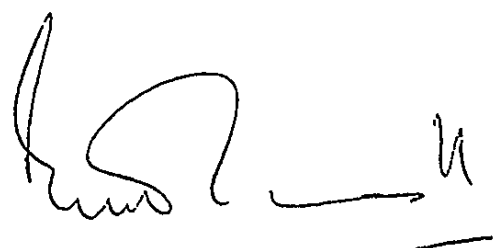
IN THE MATTER OF
BRENT WALKER GROUP PLC

AFFIDAVIT OF
SIR BRIAN GOSWELL

I, Sir Brian Goswell, c/o 27 Austin Friars London EC2N 2AA, a director of Brent Walker Group PLC (in administrative receivership) ("the Company") make oath and say as follows:

1. The Company went into administrative receivership on 15 December 1997.
2. There is now produced and shown to me marked Exhibit A a copy of the statement of affairs which has been produced in accordance with the provisions of section 47 of the Insolvency Act 1986.
3. To the best of my knowledge, information and belief, this document contains a full, true and complete statement of the affairs of the Company as at 15 December 1997, being the date of the appointment of the administrative receivers.

Sworn by the above named Deponent
at 27 AUSTIN FRIARS
EC2N 2AA
this 15th day of JANUARY 1998
before me:


A Solicitor
SARAH NIELD