

# SH01

## Return of allotment of shares

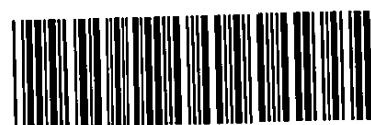


You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is for**  
You cannot use this form to give  
notice of shares taken on formation of the  
company for an allotment of  
shares by an unlimited company

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COMPANIES HOUSE

Please  
go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 00040203

Company name in full CAPE PLC

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d0 d1 m0 m7 y2 y0 y1 y0  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	GBP	8,761	25p	135p	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

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**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
See attached schedule				£
				£
				£
				£
<b>Totals</b>				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital				<b>❶ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + 100 + \$10 etc
Total number of shares				
Total aggregate nominal value ❶				

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary/preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	0 32	0 00	116,014,728	£29,003,682 00
Ordinary Shares	2 30	0 00	892	£223 00
Ordinary Shares	1 35	0 00	29,412	£7,353 00
Ordinary Shares	1 76	0 00	10,000	£2,500 00
Ordinary Shares	0 25	0 00	11,511	£2,877 75
Deferred Shares	0 01	0 00	431,906,031	£4,319,060 31
3 5% cumulative preference shares	1 00	0 00	250,000	£250,000
plc Scheme share	1 00	0 00	1	£1 00
Totals			548,222,575	£33,585,697 06

① Including both the nominal value and any share premium

③ E g Number of shares issued multiplied by nominal value of each share

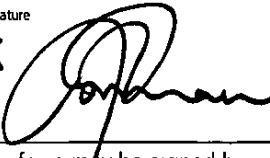
② Total number of issued shares in this class

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**7** Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	£0 25 Ordinary Shares	
Prescribed particulars <b>1</b>	Every member is entitled to attend and vote at a General Meeting -1 vote per Ordinary share Entitled to receive dividends On a winding-up entitled to a share in the surplus assets pro rata to the amount paid up on their Ordinary Shares Not redeemable See separate particulars for Scheme Shareholder	
Class of share	£0 01 Deferred Shares	
Prescribed particulars <b>1</b>	Not entitled to receive notice, attend or vote at a general meeting No rights to receive a dividend On a winding-up, right to receive a sum not exceeding the amount paid up on the Deferred shares after payment to Ordinary shareholders of a sum of £100 per share Not redeemable	
Class of share	£1 00 3 5% Cumulative Preference Shares	
Prescribed particulars <b>1</b>	Not entitled to attend or vote at any general meeting Fixed cumulative preference dividend of 3 5% per annum is payable half yearly in arrears on 31 March & 30 September On a winding-up holders are entitled to the repayment of capital plus accruals of the fixed preference dividend Not redeemable	

**8** Signature

	I am signing this form on behalf of the company	<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of</p>
Signature	<p>Signature</p> <p>X  X</p>	
	<p>This form may be signed by</p> <p>Director <b>2</b> Secretary Person authorised <b>3</b> Administrator Administrative receiver</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	£1 00 PLC Scheme Share	
Prescribed particulars	Share carries 2 votes for every vote which holders of other classes of shares are entitled to Held on behalf of the Scheme creditors No right to receive a distribution, or return of surplus capital Share is redeemable	

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Cape plc

Address

9 The Square,

Stockley Park

Post town

Uxbridge

County/Region

Middlesex

Postcode

U

B

1

1

1

F

W

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)