



Notice of increase in nominal capital

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf)

For official use

Company Number

Name of company

Empty box for official use

40203

* Insert full name of company

* Cape Public Limited Company

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 23 April 2007

the nominal capital of the company has been increased by £ 11,979,059 50

beyond the registered capital of £ 30,990,001 81

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follows

ordinary shares of 25 pence each to rank pari passu with the existing ordinary shares of 25 pence each

† the copy must be printed or in some other form approved by the Registrar

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Empty box for continuation

Signed [Signature] Designation ‡ SECRETARY Date 25 Apr 07

Presenter's name, address and reference (if any)

Huan Quayle
Cape PLC
Cape House
3 Red Hall Avenue
Paragon Business Village
Wakefield
WF1 2UL

For official use (02/06)
General section

THURSDAY MONDAY



AASU2PQN
A02 21/05/2007 294
COMPANIES HOUSE
A30 03/05/2007 509
COMPANIES HOUSE
AUDV6P18
A43 26/04/2007 686
COMPANIES HOUSE

