

**Return of Allotment of Shares**Company Name: **THE CITY OF LONDON INVESTMENT TRUST PLC**Company Number: **00034871**Received for filing in Electronic Format on the: **20/06/2023**

XC62A8G0

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>01/06/2023</b>	<b>05/06/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>400000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.25</b>
		Amount paid:	<b>4.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>125000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.25</b>
		Amount paid:	<b>4.064</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>175000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.25</b>
		Amount paid:	<b>4.11</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>497354868</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>124338717</b>

Prescribed particulars

**ON A POLL, ONE VOTE PER 15 SHARES HELD. RIGHT TO DIVIDENDS AFTER PAYMENT OF DIVIDENDS ON PREFERENCE AND PREFERRED STOCK. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING-UP OF THE COMPANY AFTER DISTRIBUTIONS TO PREFERENCE AND PREFERRED STOCKS. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>CUM</b>	Number allotted	<b>301982</b>
	<b>FIRST</b>	Aggregate nominal value:	<b>301982</b>
	<b>PREF</b>		
	<b>STOCK</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**A FIXED CUMULATIVE DIVIDEND OF 6% PER ANNUM, OF WHICH 5.5% IS PAYABLE IN PREFERENCE TO THE DIVIDEND ON THE SECOND PREFERENCE STOCK AND 0.5% IS PAYABLE AFTER IT. REPAYMENT OF CAPITAL IN PRIORITY TO PAYMENT TO THE OTHER MEMBERS OF THE COMPANY. ANY ARREARS OF DIVIDEND ARE PAYABLE AFTER THE REPAYMENT OF THE CAPITAL ON THE SECOND PREFERENCE STOCK. RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS. ON A POLL, VOING RIGHTS ARE ONE VOTE PER £10 STOCK HELD.**

<b>Class of Shares:</b>	<b>NON</b>	Number allotted	<b>589672</b>
	<b>CUM</b>	Aggregate nominal value:	<b>589672</b>
	<b>PREF</b>		
	<b>ORD</b>		
	<b>STOCK</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**A FIXED NON-CUMULATIVE DIVIDEND OF 20% PER ANNUM, WHICH IS PAYABLE AFTER THE ENTITLEMENTS ON THE FIRST AND SECOND PREFERENCE STOCKS. PAYMENT OF £3.50 IN RESPECT OF EACH £1 OF CAPITAL, AFTER THE REPAYMENT OF THE ENTITLEMENTS ON THE FIRST AND SECOND PREFERENCE STOCKS. RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS. ON A POLL, VOTING RIGHTS ARE ONE VOTE PER £20 OF STOCK HELD.**

<b>Class of Shares:</b>	<b>NON</b>	<b>Number allotted</b>	<b>507202</b>
	<b>CUM</b>	<b>Aggregate nominal value:</b>	<b>507202</b>
	<b>SECOND</b>		
	<b>PREF</b>		
	<b>STOCK</b>		

**Currency: GBP**

**Prescribed particulars**

**A FIXED NON-CUMULATIVE DIVIDEND OF 4.2% PER ANNUM, WHICH IS PAYABLE AFTER THE FIRST 5.5% PER ANNUM ENTITLEMENT ON THE FIRST PREFERENCE STOCK. REPAYMENT OF CAPITAL AFTER THE REPAYMENT OF THE CAPITAL ON THE FIRST PREFERENCE STOCK. NO RIGHTS TO ATTEND OR VOTE AT GENERAL MEETINGS (EXCEPT ON A WINDING-UP OF THE COMPANY OR IF DIVIDENDS ARE IN ARREARS).**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>498753724</b>
		Total aggregate nominal value:	<b>125737573</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.