

**Return of Allotment of Shares**Company Name: **THE CITY OF LONDON INVESTMENT TRUST PLC**Company Number: **00034871**Received for filing in Electronic Format on the: **14/03/2023**

XBZ9PQM0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/02/2023	10/03/2023

Class of Shares:	ORDINARY	Number allotted	450000
Currency:	GBP	Nominal value of each share	0.25
		Amount paid:	4.295
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	100000
Currency:	GBP	Nominal value of each share	0.25
		Amount paid:	4.26
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	200000
Currency:	GBP	Nominal value of each share	0.25
		Amount paid:	4.255
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	200000
Currency:	GBP	Nominal value of each share	0.25

Amount paid: 4.285

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 400000

Nominal value of each share 0.25

Amount paid: 4.275

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 150000

Nominal value of each share 0.25

Amount paid: 4.278

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 200000

Nominal value of each share 0.25

Amount paid: 4.275

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 310000

Nominal value of each share 0.25

Amount paid: 4.2625

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 2225000

Nominal value of each share 0.25

Amount paid: 4.245

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 450000

Nominal value of each share 0.25

Amount paid: 4.173

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	484479868
Currency:	GBP	Aggregate nominal value:	121119967

Prescribed particulars

ON A POLL, ONE VOTE PER 15 SHARES HELD. RIGHT TO DIVIDENDS AFTER PAYMENT OF DIVIDENDS ON PREFERENCE AND PREFERRED STOCK. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING-UP OF THE COMPANY AFTER DISTRIBUTIONS TO PREFERENCE AND PREFERRED STOCKS. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	CUM	Number allotted	301982
	FIRST	Aggregate nominal value:	301982
	PREF		
	STOCK		
Currency:	GBP		

Prescribed particulars

A FIXED CUMULATIVE DIVIDEND OF 6% PER ANNUM, OF WHICH 5.5% IS PAYABLE IN PREFERENCE TO THE DIVIDEND ON THE SECOND PREFERENCE STOCK AND 0.5% IS PAYABLE AFTER IT. REPAYMENT OF CAPITAL IN PRIORITY TO PAYMENT TO THE OTHER MEMBERS OF THE COMPANY. ANY ARREARS OF DIVIDEND ARE PAYABLE AFTER THE REPAYMENT OF THE CAPITAL ON THE SECOND PREFERENCE STOCK. RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS. ON A POLL, VOING RIGHTS ARE ONE VOTE PER £10 STOCK HELD.

Class of Shares:	NON	Number allotted	589672
	CUM	Aggregate nominal value:	589672
	PREF		
	ORD		
	STOCK		
Currency:	GBP		

Prescribed particulars

A FIXED NON-CUMULATIVE DIVIDEND OF 20% PER ANNUM, WHICH IS PAYABLE AFTER THE ENTITLEMENTS ON THE FIRST AND SECOND PREFERENCE STOCKS. PAYMENT OF £3.50 IN RESPECT OF EACH £1 OF CAPITAL, AFTER THE REPAYMENT OF THE ENTITLEMENTS ON THE FIRST AND SECOND PREFERENCE STOCKS. RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS. ON A POLL, VOTING RIGHTS ARE ONE VOTE PER £20 OF STOCK HELD.

Class of Shares:	NON	Number allotted	507202
	CUM	Aggregate nominal value:	507202
	SECOND		
	PREF		
	STOCK		

Currency: GBP

Prescribed particulars

A FIXED NON-CUMULATIVE DIVIDEND OF 4.2% PER ANNUM, WHICH IS PAYABLE AFTER THE FIRST 5.5% PER ANNUM ENTITLEMENT ON THE FIRST PREFERENCE STOCK. REPAYMENT OF CAPITAL AFTER THE REPAYMENT OF THE CAPITAL ON THE FIRST PREFERENCE STOCK. NO RIGHTS TO ATTEND OR VOTE AT GENERAL MEETINGS (EXCEPT ON A WINDING-UP OF THE COMPANY OR IF DIVIDENDS ARE IN ARREARS).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	485878724
		Total aggregate nominal value:	122518823
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.