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CHFP041

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Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

\* Insert full name  
of company

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of  
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

12

0034760

Name of company

THE GRIMSBY TOWN FOOTBALL CLUB PLC

Date of creation of the charge

06 July 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

- 1 Principal sum of £400,000 plus interest
- 2 The amount of any Guarantee or Guarantees given by the Debenture Holder from time to time for the benefit of the Company plus interest
- 3 The amount of any additional loan made from time to time by the Debenture Holder at the request of the Company plus interest
- 4 Interest and other sums as provided in the Debenture

Names and addresses of the mortgagees or persons entitled to the charge

Debenture Holder JOHN SHELTON FENTY of 8 Humberston Avenue Humberston Grimsby North  
East Lincolnshire

Postcode DN36 4SJ

Presenter's name, address and  
reference (if any)

Grange Wintringham  
St Mary's Chambers,  
Grimsby,  
North East Lincolnshire, DN31  
1LD  
✓ DX 13505 GRIMSBY 1

Time critical reference  
DVO/CP/FEN43/3

For official use (02/2006)  
Mortgage Section

Post room

TUESDAY



A10

\*A4RTXR4Q\*

10/07/2007

596

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not  
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- 1 By way of fixed legal mortgage all land now owned by the Company including without limitation Blundell Park Cleethorpes North East Lincolnshire and all buildings thereon
- 2 By way of fixed equitable charge all land which the Company acquires in the future
- 3 By way of floating charge all the other undertaking property rights contracts and assets of the Company both present and future of any kind whatsoever and wherever situated

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

A fee is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge  
(See Note 5)

† Delete as  
appropriate

Particulars as to commission allowance or discount (note 3)

N/A

Signed

Date 09 July 2007

On behalf of ~~the company~~ [mortgagee/chargee] †

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 00034760

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 6th JULY 2007 AND CREATED BY GRIMSBY TOWN FOOTBALL CLUB PLC(THE) FOR SECURING £400,000 DUE OR TO BECOME DUE FROM THE COMPANY TO JOHN SHELTON FENTY UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th JULY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th JULY 2007

*DX Angels*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES