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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88 (2)

CHA 218.

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

* insert full
name of
company

Distinguish
between
ordinary
preference, etc.

complete
(a) or (b) as
appropriate

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

To the Registrar of Companies (address on next page)
(see note 1)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

1. Name of company

34760

* GRIMSBY TOWN FOOTBALL CLUB PLC

2. This section must be completed for all allotments

Description of shares #	ORDINARY	ORDINARY	
A Number allotted	26	54	
B Nominal value of each	£ 50	£ 100	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1300	£ 5400	£

Dates on which the shares were allotted

(a) [on _____ 19 ____] ##, or

(b) [from 24 OCTOBER 19 95 to 30 SEPTEMBER 19 96] ##

The names and addresses of the allottees and the number of shares allotted to each should
be given on the next page

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 and 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted			

NOTES

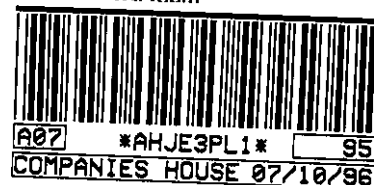
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D and E. The company may deliver this information by completing D and E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, tel. no.
and reference (if any):

WEAVER WADOT
28 DUDLEY STREET
GRIMSBY
N.E. Lincs.
DN31 2AN
0472 255057
0472 255057 EXT. 110

For official use

Post room



4. Names and addresses of the allottees

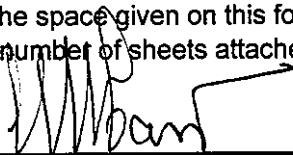
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Please complete
legibly, preferably
in black type, or
bold block
lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR. S. MORRIS	15 x £50		
DAWECOTE, 4 HUMBERSTON AVENUE			
HUMBERSTON, GRIMSBY, N.E. Lincs DN36 4SS			
P. C. PARKER	9 x £50		
31 NURSERY STREET, SWALLOW NEST,			
SHEFFIELD S21 0UH			
JAMES HIRST	1 x £50		
43 SMALLSHAW LANE, ASHTON UNDER LYNE			
NIGEL WINN	1 x £50		
28 SHEARFORD DRIVE, HUMBERSTON,			
N.E. Lincs, DN36 4TL			
DAVID TREVOR KERRIDGE	2 x £100		
4 DALE PARK AVENUE, WINTERTON			
SCUNTHORPE, N.E. Lincs DN15 9UY			
A. DOLFE	2 x £100		
MILLCROFT, PEEL ROAD, ST. JOHNS			
ISLE OF MAN			
T. A. SMITH	5 x £100		
4 AUGUSTA OAKS, GRIMSBY DN34 4W9			
SOUTH HUMBERSIDE MOTOR CO. LTD	45 x £100		
226 VICTORIA STREET, GRIMSBY			
Total			

Where the space given on this form is inadequate, continuation sheets should be used
and the number of sheets attached should be indicated in the box opposite:

Signed



Designation ##

DIRECTOR

Date 3-10-96

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House, Crown Way,
Cardiff, CF4 3UZ.

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House, 37 Castle Terrace
Edinburgh, EH1 2EB.