

**Return of Allotment of Shares**Company Name: **GKN AUTOMOTIVE LIMITED**Company Number: **00034104**Received for filing in Electronic Format on the: **05/10/2015**

X4HE5NNC

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
21/09/2015

Class of Shares:	ORDINARY	Number allotted	45075286
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	417938397
Currency:	GBP	Aggregate nominal value:	417938397
		Amount paid per share	1.439349
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	50000
	PREFERENCE	Aggregate nominal value:	50000
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE REDEEMABLE PREFERENCE SHARES DO NOT CARRY ANY VOTING RIGHTS. SHAREHOLDERS ARE ENTITLED TO RECEIVE DIVIDENDS BASED UPON THE REDEMPTION YIELD ON THE 2.5% INDEX LINKED GILT 2016 AND INCREASED EACH YEAR IN LINE WITH THE MOVEMENT IN THE RETAIL PRICE INDEX. THE PREFERENCE SHAREHOLDERS HAVE PRIORITY OVER OTHER SHAREHOLDERS ON WINDING UP.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	417988397
		Total aggregate nominal value:	417988397

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.