

Company Number 31133

DIRECTORS' REPORT AND ACCOUNTS

BASS HOTELS LIMITED

30 SEPTEMBER 1997



BASS HOTELS LIMITED
DIRECTORS' REPORT
For the year ended 30 September 1997

The directors present their annual report on the affairs of the Company, together with the accounts and auditors' report for the year ended 30 September 1997.

PRINCIPAL ACTIVITY AND REVIEW

The Company has not traded during the year, therefore no Profit and Loss Account has been prepared.

No dividend is proposed.

DIRECTORS

The following served as directors of the Company during the year :

L D Ritson
I C Graham
R L Jackman

DIRECTORS' INTERESTS


Mr Ritson, Mr Graham and Mr Jackman do not have any interests in the ordinary shares of Bass Plc.

No changes took place in the interests of directors between 30 September 1997 and the date of signature of these financial statements.

The directors had no interests in the shares of the Company or other group companies other than those mentioned above.

Bass Hotels Limited
20 North Audley Street
London
W1Y 1WE

Approved by the Board of Directors
and signed on behalf of the Board


Director
I C Graham

Date: 17/11/97

BASS HOTELS LIMITED
BALANCE SHEET
30 September 1997

	NOTES	1997 £	1996 £
Current assets			
Amounts owed by immediate parent company		50,000	50,000
		<hr/>	<hr/>
Capital and reserves			
Called up share capital	2	50,000	50,000
		<hr/>	<hr/>
Equity Shareholders' funds		50,000	50,000
		<hr/>	<hr/>

Throughout the financial year ending 30 September 1997, the Company was a dormant company within the meaning of Section 250 of the Companies Act 1985 and in accordance with that Section, no auditors' report is attached to these accounts.

Signed on behalf of the Board of Directors


I C Graham

Director


J B Combeer

Secretary

Date: 17/11/97

The accompanying notes are an integral part of this balance sheet.

BASS HOTELS LIMITED
NOTES TO ACCOUNTS
30 September 1997

1. Directors' remuneration

No remuneration was paid to the directors of the Company.

2. Called up share capital

	1997	1996
	£	£
Authorised, allotted, called up and fully paid 10,000 ordinary shares of £5 each	<u>50,000</u>	<u>50,000</u>

3. Ultimate parent company

The ultimate parent company is Bass Plc, a company incorporated in Great Britain and registered in England and Wales.

The largest and smallest group in which the results of Bass Hotels Limited and subsidiary undertakings are consolidated is that headed by Bass Plc, a company registered in England and Wales.

The consolidated accounts of Bass Plc are available to the public and may be obtained from Companies House, Crown Way, Maindy, Cardiff, CF4 3UZ.