

Section 89<sup>(3)</sup> The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying  
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

**To the Registrar of Companies****Company Number**

00030055

**NAME OF COMPANY****(1) MOLSON COORS NORTH LIMITED**(1) Insert full name  
of Company(2) Insert full names  
and address(es)**We<sup>(2)</sup>**David Heede of Weaver View Bentley Fold, Ellastone, Ashbourne, Derbyshire, DE6  
2GX

Zahir Ibrahim of 137 High Street, Burton On Trent, Staffordshire, DE14 1JZ

**attach a declaration of solvency embodying a statement of assets and  
liabilities.****Signed***DA Heede***Date** 7-9-11**Signed***J Heede***Date** 7-9-11(3) Insert  
presenter's  
and reference  
(if any)(3) PricewaterhouseCoopers LLP  
Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT

For official use

MONDAY



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19/09/2011

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COMPANIES HOUSE

**The Insolvency Act 1986**  
Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities

**Form 4.70 cont'd**

Company Number 00030055

Name of Company MOLSON COORS NORTH LIMITED

Presented by PricewaterhouseCoopers LLP  
Cornwall Court, 19 Cornwall Street, Birmingham, B3  
2DT

**Declaration of Solvency**

We

(a) Insert names  
and addresses

David Heede of Weaver View Bentley Fold, Ellastone, Ashbourne,  
Derbyshire, DE6 2GX  
Zahir Ibrahim of 137 High Street, Burton On Trent, Staffordshire, DE14 1JZ

(b) Delete as  
applicable  
(c) Insert name  
of company  
(d) Insert a period of  
months not exceeding 12

being (b) all the directors of (c) MOLSON COORS NORTH LIMITED do  
solemnly and sincerely declare that we have made a full inquiry into the  
affairs of this Company, and that, having done so, we have formed the  
opinion that this Company will be able to pay its debts in full together with  
interest at the official rate within a period of 12 months, from the  
commencement of the winding-up

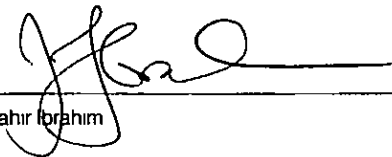
(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 7  
SEPTEMBER 2011, being the latest practicable date before the making of  
this declaration

We make this solemn declaration, conscientiously believing it to be true, and  
by virtue of the provisions of the Statutory Declarations Act 1835



David Heede

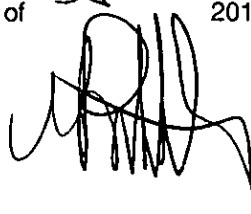


Zahir Ibrahim

Declared at MOLSON COORS BREWING CO (UK) LTD

this 7<sup>th</sup> day of September 2011

Before me,



Solicitor or Commissioner of Oaths

137, HIGH STREET  
BURTON ON TRENT  
STAFFS  
DE14 1JZ

Company Name: MOLSON COORS NORTH LIMITED

Registered No: 00030055  
Form 4.70 (cont.)

Statement as at 7 SEPTEMBER 2011 showing assets at estimated  
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
<b>Assets:</b> <div> Balance at bank Cash in hand Marketable securities Bills receivable Inter-company debtor Trade debtors Loans and advances Unpaid calls Stock in trade Work in progress   Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc Investments other than marketable securities Other property, viz Estimated realisable value of assets £ </div>	£
<b>Liabilities</b> <div> Secured on specific assets, viz Secured by floating charge(s)   Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full   Unsecured creditors (amounts estimated to rank for payment) <div> £ £ Inter-company creditor Bills payable Accrued expenses Other liabilities Contingent liabilities </div> </div>	£
Estimated surplus after paying debts in full £	Nil
Remarks	