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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

29796

* insert full name
of company

1. Name of company

* GRAYSTONE PLC

† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	15094340		
B Nominal value of each	£ 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.1325	£	£

‡ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 8 October 19 96] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted	Consideration in part for the acquisition of the entire issued share capital of Ring Group Limited		

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

IRG/TP/ND/MJP

For official



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MRS JUDITH SUSAN URSULA RIVLIN	462,430		
IVY COTTAGE			
COWELS TERRACE			
WINDSOR ROAD			
RAMSEY ISLE OF MAN IM8 3EE			
BRUCE WOOD HARDY DAVIDSON	377,676		
GOOSEWELL FOLD			
WESTBOURNE DRIVE			
MENSTON			
WEST YORKSHIRE LS29 6EL			
ANDREW ASPINALL	7,728		
7 MURLESTON GREEN			
MURLESTON LIVINGSTON			
WEST LOTHIAN EH54 9EQ			
ANTHONY EDWIN MORRIS	21,102		
DELF FIELD COTTAGE			
KEBROYD LANE			
TRIANGLE HALIFAX HX6 3HT			
MARTIN HENRY JOHN BRUNGER	19,457		
9 WHEATLEY RISE			
BEN RHYDDING			
ILKLEY LS29 8SQ			
	15,094,340		
Total			

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed John M. Yates Designation† Secretary Date 31.10.96

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

Please do not
write in this
margin.

[illegible]

Signed

~~John M. Yates~~

~~{Director}~~{Secretary}*
* Delete as appropriate

