

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

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Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

27883

Please complete legibly,
preferably in black
type, or bold block
lettering

*insert full name of company

1. Name of company

*BRIDGEND GROUP PLC

2. This section must be completed for all allotments

† distinguish between
ordinary preference, etc

Description of shares †	Ordinary		
A Number allotted	100110230		
B Nominal value of each	£0.01p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£0.02p	£	£

§ complete (a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 19] \$, or

(b) [from 24 June 1999 to 15 July 1999] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100 %		
E Consideration for which the shares were allotted <u>Open Offer at the rate of 5 Placing shares for every 2 existing Ordinary shares @ 2p per share</u> <u>and Placing of Shares</u>			

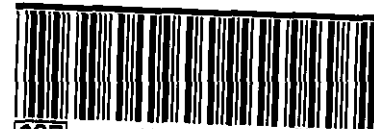
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

For Official Use

Post room


 007 *AKJHVIY5* 628
 COMPANIES HOUSE 17/08/99

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See attached List (Open Offer)	74204745		
Places :			
Merrill Lynch a/c Main	1000000		
P O Box 293 , 20 Farringdon Road,London,EC1M 3NH	1000000		
Winterflood Securities a/c Winscrep	25000		
Walbrook House , 23-29 Walbrook , London, EC4N 8LA	21427235		
Mr David Evans	1668877		
C/o Axis Shield plc, The Technology Park,Dundee,DD2 1XA	450597		
Nutraco Nominees Ltd	333776		
67 Lombard Street , London, EC3P 3DL			
Mr C G Stainforth			
Denfurlong House , Chedworth,			
Cheltenham,Gloucestershire GL54 4AN			
Mr Michael Anthony Bretherton			
25 Greta Lawn , Chipping Ongar , Essex, CM5 0AA			
Barnard Nominees Limited			
17-21 New Century Road , Laindon,Basildon ,Essex SS15 6AG			
Total	100110230		

Please do not write in the margin.

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation ¶ FINANCIAL DIRECTOR Date 11/8/99

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

FORM ML8/1

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BULK LIST OF ALLOTMENT OF SHARES

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.**

COMPANY NUMBER 27883