

G

COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHFP029

Please do not
write in
this margin



Pursuant to section

write
in the space below.
For the value

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

27657

Name of company

* The Boots Company PLC

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered
to the company

Shares were purchased by the company under section 162 of the above Act as
follows:

Class of shares	Ordinary	Ordinary	Ordinary
Number of shares purchased	850,000	1,000,000	106,156
Nominal value of each share	25p	25p	25p
Date(s) on which the shares were delivered to the company	9th July 2002	11th July 2002	12th July 2002
Maximum prices paid \$ for each share	638.60p	651.34p	651.63p
Minimum prices paid \$ for each share	638.60p	651.34p	651.63p

§ A private company
is not required to
give this information

The aggregate amount paid by the company for the shares
to which this return relates was:

£ 12,633,303.5 ✓

Stamp Duty is payable on the aggregate amount at the rate
of ½ % rounded up to the nearest multiple of £5

£ 63,170.00 ✓

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

S Fennell

Designation ‡

Asst Secretary

Date 2/8/02

Presentor's name address and
reference (if any):

S Fennell
The Boots Company PLC
Company Secretary's Office

For official Use
General Section

Post room

