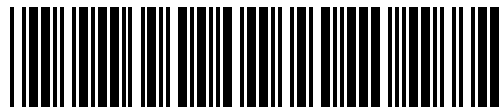


**Return of Allotment of Shares**Company Name: **THE BANKERS INVESTMENT TRUST PLC**Company Number: **00026351**Received for filing in Electronic Format on the: **12/05/2021**

XA4DAV3M

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>27/04/2021</b>	<b>28/04/2021</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>750000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.025</b>
		Amount paid:	<b>867750</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.025</b>
		Amount paid:	<b>1159000</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

# Statement of Capital (Share Capital)

---

Class of Shares:	ORDINARY	Number allotted	1310402830
Currency:	GBP	Aggregate nominal value:	32760070.75

Prescribed particulars

**EACH ORDINARY SHARE HAS ONE VOTE PER SHARE ON A POLL.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>1310402830</b>
		Total aggregate nominal value:	<b>32760070.75</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.