

**RETURN OF ALLOTMENTS OF SHARES ISSUED FOR CASH**

Pursuant to Section 52(1), Companies Act 1948 and Part V Finance Act 1973

Name of Company **JOHN MORRELL & COMPANY**

**, Limited**

**A Number and description of shares(ii)**

**B** Nominal value of each

400,000 'B' Convertible, Cumulative

£1

## Redeemable Participating Preference Shares

**C** Total amount payable on each (including premium if any)

**D** Amount paid or due and payable on each

**£1**

**£1**

**E Total amount paid or due and payable in respect of A**

£400,000

F Capital duty payable on E<sup>(iii)</sup> at £1 per £100 or part of £100

£ 4,000

**G**      **Date(s) of allotments**

(iv) ~~SECRET~~ ..... ~~TOP SECRET~~ ..... ~~SECRET~~  
(made on the 30th September 1977)

If duty was paid (or relief from duty obtained) on nominal capital created on or before 31 July 1978 and any such capital remained unissued on that date, credit may be allowable as below, provided that no claim has been made under Section 49(4) Finance Act 1973:

H Capital remaining unissued<sup>(v)</sup> on 31 July 1973

£.....

I Duty paid (or relieved) on H at 50p per £100

£.....

J Amount (if any) of H already issued

£.....

K Capital duty paid (or relieved) on J

£.....

**L** Credit (if any) allowable against F above (I - K)

£.....

M Net capital duty now payable (F - L)

**E.....**

(vi) I hereby certify that the above particulars are correct in all respects.  
I claim credit under Section 49(5) Finance Act 1973 and certify that no claim has been made under Section 49(4) Finance Act 1973.

Signed.....*Tim. D. [Signature]*

State whether Director or Secretary.....Solicitors to the Company

Date..... ~~6th~~ October 1977

- (i) This form should not be used for shares allotted by way of bonus — form PUC 7 should be used instead
- (ii) Distinguish between Preference, Ordinary, Redeemable Preference, etc.
- (iii) Where shares are issued at a discount, duty is payable on the total nominal value of the shares allotted.
- (iv) Delete words in brackets which do not apply.
- (v) Include total amount (if any) of calls outstanding on 31 July 1973 on any partly paid shares (Section 49(7) Finance Act 1973)
- (vi) Delete where H — M are not completed

- Notes:
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
  2. Particulars of allottees should be shown overlcaf.
  3. Where relief from capital duty has been or will be claimed under para. 10 Schedule 19 Finance Act 1973, a letter to that effect should accompany this form.

**For official use only:**

**Presented by:**

Hill, Dickinson & Co., Equity & Law House  
47 Castle Street, Liverpool L2 9UB

Prescator's reference:

PSW

COMPANIES REGISTRATION  
M  
-7 OCT 1977  
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OFFICE \*

Jordan & Sons  
Limited

Jordan House  
47 Brunswick Place  
London N1 6EE  
Telephone 01-253 3030  
Telex 261010

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### **Names, Descriptions and Addresses of the Allottees**

[illegible]

Margin reserved for binding