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COMPANIES FORM No.363

Annual return of a company

363

Pursuant to sections 363 and 364 of the Companies Act 1985
Note: The appropriate fee should accompany this form

To the Registrar of Companies

For official use

Company Number

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24168

Annual return of

John Morrell & Company Limited

The information in this return is as at

11/ 4/88. (The date of this return)

Address of registered office of the company

48 Portland Place
London
W1N 4AJ

Total amount of indebtedness of the company
in respect of mortgages and charges

£ 0.00

If different from the
registered office, state
address where the register
of members or any register
of debenture holders or
any duplicate or part of any
register of debentures is
kept or may be inspected.

Register of members

Register of debenture holders

Particulars of the secretary

Name Barry Thomas Hunt
Previous name(s)

Address "Barmadel", Gorefield Road
Leverington
Wisbech, Cambs
PE13 5BB

We certify this return which comprises pages 1, 2, 3, 4, 5 and 6
[plus 2 continuation sheets]

Signed

Director, and

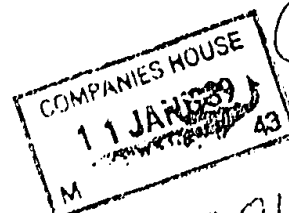
Secretary

Presentor's name address and
reference (if any): J88

Jayson Arnold & Co
48 Portland Place
London
W1N 4AJ

For official Use
General Section

Post room



(Company 24168)

Particulars of the director(s) of the company

Name

Barry Thomas Hunt

Previous name(s)

None

Address

"Barmadel", Gorefield Road

Leverington

Wirbech, Cambs

PE13 5BB

Business Occupation

Company Director

Nationality

British

Date of birth

3/ 4/48

Other relevant past or present directorships

PRESENT DIRECTORSHIPS -

Hillsdown Limited

Name

Peter Reah

Previous name(s)

None

Address

5 Wheatfields Close

Hillington

King's Lynn

Norfolk

Business Occupation

Company Director

Nationality

British

Date of birth

1/ 1/39

Other relevant past or present directorships

PRESENT DIRECTORSHIPS -

Hilldown Limited

Name

Edward Thomas Stephen Simpson

Previous name(s)

None

Address

64 Station Road

Long Sutton

Spalding

Lincs

Business Occupation

Company Director

Nationality

British

Date of birth

11/ 5/36

Other relevant past or present directorships**PRESENT DIRECTORSHIPS -**

Hilldown Limited

Summary of share capital and debentures

Nominal share capital £ 1767800.00

	Number of shares	Class	Nominal value of each share
divided into:-	1	400000 "A" 11% conv cum red part pref shares	£ 1.00
	2	400000 "B" 11% conv cum red part pref shares	£ 1.00
	3	217800 Deferred shares	£ 1.00
	4	750000 Ordinary shares	£ 1.00

Issued share capital and debentures

Number Class

1. Number of shares of each class taken up to the date of this return.

1	400000	"A" 11% conv cum red part pref shares
2	400000	"B" 11% conv cum red part pref shares
3	217800	Deferred shares
4	750000	Ordinary shares

2. Number of shares of each class issued subject to payment wholly in cash

1	400000	"A" 11% conv cum red part pref shares
2	400000	"B" 11% conv cum red part pref shares
3	117800	Deferred shares
4	0	Ordinary shares

3. Number of shares of each class issued as fully paid up for a consideration other than cash

1	0	"A" 11% conv cum red part pref shares
2	0	"B" 11% conv cum red part pref shares
3	100000	Deferred shares
4	750000	Ordinary shares

4. Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each share is so paid up.

Amount per share

1	£ 0.00
2	£ 0.00
3	£ 0.00
4	£ 0.00

0	"A" 11% conv cum red part pref shares
0	"B" 11% conv cum red part pref shares
0	Deferred shares
0	Ordinary shares

5. Number of shares (if any) of each class issued at a discount

1	0	"A" 11% conv cum red part pref shares
2	0	"B" 11% conv cum red part pref shares
3	0	Deferred shares
4	0	Ordinary shares

Summary of share capital and debentures continued

	Amount	Number	Class	
6.Amount of discount on the issue of shares which has not been written off at the date of this return	£ 0.00			
7.Amount per share called up on number of shares of each class	£ 1.00	400000	"A" 11% conv cum red part pref shares	1
	£ 1.00	400000	"B" 11% conv cum red part pref shares	2
	£ 1.00	117800	Deferred shares	3
	£ 0.00	0	Ordinary shares	4
8.Total amount of calls received	£ 917800.00			
9.Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash	£ 0.00	0	"A" 11% conv cum red part pref shares	1
	£ 0.00	0	"B" 11% conv cum red part pref shares	2
	£ 100000.00	100000	Deferred shares	3
	£ 750000.00	750000	Ordinary shares	4
10.Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash	£ 0.00	0	"A" 11% conv cum red part pref shares	1
	£ 0.00	0	"B" 11% conv cum red part pref shares	2
	£ 0.00	0	Deferred shares	3
	£ 0.00	0	Ordinary shares	4
11.Total amount of calls unpaid	£ 0.00			
12.Total amount of sums (if any) paid by way of commission in respect of any shares or debentures	£ 0.00			
13.Total amount of the sums (if any) paid by way of discount for any debentures since the date of the last return	£ 0.00			
14.Total number of shares of each class forfeited		0	"A" 11% conv cum red part pref shares	1
		0	"B" 11% conv cum red part pref shares	2
		0	Deferred shares	3
		0	Ordinary shares	4
15.Total amount paid (if any) on shares forfeited	£ 0.00			
16.Total amount of shares for which share warrants to bearer are outstanding	£ 0.00			
17.Total amount of share warrants ISSUED to bearer issued and surrendered respectively since the date of the last return	£ 0.00			
	£ 0.00			
18.Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind		None		

LIST OF PAST AND PRESENT MEMBERS

Account of Shares				
Number of shares or amount of stock held by existing members at date of return	Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members			
	Number	Date of Registration of transfer (a) (b)		
Deferred shares 217799				1
Ordinary shares 750000				2
"A" 11% conv cum red part pref shares 400000				3
"B" 11% conv cum red part pref shares 400000				4
Deferred shares 1				5
				6
				7
				8

(Company 24168)

LIST OF PAST AND PRESENT MEMBERS

folio in register ledger containing particulars	Name and Address	
	A L. J. J. Limited 48 Portland Place London W1N 4AJ	1
	-do-	2
	Hillsdown Limited 48 Portland Place London W1N 4AJ	3
	-do-	4
	-do-	5
		6
		7
		8