In accordance with Section 707 of the Companies Act 2006 SH03

LBS417

BLUEPRINT

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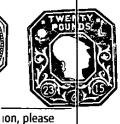
Return of purchase of own shares





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/ What this form is for

You may use this form to give notice of a purchase by a limited company of its own shares

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| Company | details |
|---------|---------|
|---------|---------|

Company name in full

THE MERCANTILE INVESTMENT TRUST PLC

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

Shares purchased for cancellation

| Class of shares (E g Ordinary/Preference etc.) | Number of shares purchased | Nominal value of each share | Date that the shares were delivered to the company | Do these qualify as treasury shares? | Maximum price paid for shares (PLC only) | Minimum price paid for shares (PLC only) |
|---|----------------------------|-----------------------------|--|---|--|--|
| ORDINARY | 114,186 | £0 25 | 17/04/2015 | ☐ Yes | £15 99 | £15 99 |
| | | | / / | ☐ Yes | | |
| | | | 1 1 | ☐ Yes | | |
| | | | 1 1 | ☐ Yes | | |
| | | | / / | ☐ Yes | | |

Please show the aggregate amount paid on shares purchased for cancellation

Total aggregate amount £1,825,891 23

For HM Revenue and Customs Stamp Office only

SH03 Return of purchase of own shares

| 3 | Shares purchased | d into treasury | | | | | | |
|--|--|----------------------------|-----------------------------|--------------------|--|--|----------------------------------|--|
| Please complete the | table below if you are p | urchasing shares to | place into treasur | | | | | |
| Class of shares (E g Ordinary/Preference etc.) | | Number of shares purchased | Nominal value of each share | Date that | Date that the shares were delivered to the company | | mum price paid hares only) | Minimum price paid for shares (PLC only) |
| | | | | 7 | 1 | | | |
| | | | | 7 | 1 | | | |
| | | | | / | 1 | | | |
| | | | | _ | 1 | | | |
| | | | | / | 1 | <u> </u> | | |
| | Please show the agg | regate amount paid | d by the company o | on shares | purchased | - - | | |
| Total aggregate amour | 11 | | | | | | | |
| 4 | Stamp Duty | | | | | _ | | |
| | Stamp Duty of 0 5° of the consideration Please show the amo | n is over £1,000 | | | unt or valu | ie (| | amount should be the nearest multiple |
| Stamp Duty • | £ 9,130 | | | | _ | Amount payable Cheques for the Stamp Duty must be made payable to 'HM Revenue & Customs Taxes' and crossed 'Not Transferable' Stamp office address Please send the form to HMRC Stamp Office 9th Floor, City Centre House, | | |
| | Before this form is sent to Companies House it must be 'stamped' by HM Revenue and Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid | | | | - - | | | |
| | After this form has been 'stamped' and returned to you by HM Revenue and Customs it must then be sent to Companies House | | | | | | | |
| No Stamp Duty payable | If Stamp Duty is not payable on shares purchased, please confirm the statement below by ticking the box | | | | _ | 30 Union Street, Birmingham B2 4AR | | |
| | I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000 | | | | | Further information If you require further information on Stamp Duty Please contact HM Revenue & Customs on 0845 6030135 or visit their website www.hmrc.gov.uk | | |
| | If you have no stamp duty payable, please return this form directly to Companies House. | | | | | | | |
| 5 | Signature | - · · | _ | | _ | | | |
| | 1 am signing this form on behalf of the company | | | _ [| O Societas Europaea If the form is being filed on behaff of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership O Person authorised | | | |
| Signature | For and on behalf of X Signature For and on behalf of X JPMorgan Funds Limited Sécretary | | | | | | | |
| Date | This form may be signed by | | | $-\left\{ \right.$ | Under either section 270 or 274 of the Companies Act 2006 | | | |
| | Director®, Secretary, Person authorised®, Administrator, Receiver, Receiver, manager, CIC manager. | | | | | | | |
| | I | | | | | - 1 | | |

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| Contact name | Jonathan hatter |
|---------------|------------------------|
| Company name | JPMorgan Funds Limited |
| | |
| Address | 60 Victoria Embankment |
| | |
| | |
| Post town | London |
| County/Region | |
| Postcode | E C 4 Y 0 J P |
| Country | United Kingdom |
| DX | |
| Telephone | |

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Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- ☐ You have completed Section 2 and/or Section 3 as appropriate
- In Section 4, you have either had the form stamped by HMRC or ticked the certification section to indicate that no duty is payable
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Stamp Duty

If Stamp Duty is to be paid, please first send this form to HMRC Stamp Office, 9th Floor, City Centre House, 30 Union Street, Birmingham, B2 4AR

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk