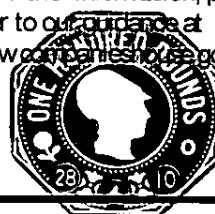
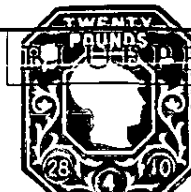


SH03

Return of purchase of own shares

7170



A71114

✓ What this form is for
You may use it to return
of a purchase of its own shares

TUESDAY



A44 *A01P0JWF* 234
11/05/2010
COMPANIES HOUSE

NOT for
form to give
by an unlimited
shares

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number	2	0	5	3	7			
Company name in full	THE MERCANTILE INVESTMENT TRUST PLC							

→ Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified otherwise by:

2 Shares purchased for cancellation

The section below should be completed by public
limited companies (PLC) only

Class of shares (Eg Ordinary/Preference etc.)	Number of shares purchased	Nominal value of each share	Date that the shares were delivered to the company	Are these qualifying shares? ①	Maximum price paid for each share	Minimum price paid for each share
ORDINARY	148,000	£0.25	31/03/2010	<input type="checkbox"/> Yes	£9.69	£9.69
			/ /	<input type="checkbox"/> Yes		
			/ /	<input type="checkbox"/> Yes		
			/ /	<input type="checkbox"/> Yes		
			/ /	<input type="checkbox"/> Yes		

Please show the aggregate amount paid by a PLC on shares purchased for
cancellation

Total aggregate amount £1,433,409 60

For HM Revenue and Customs Stamp Office only

① Qualifying shares
Qualifying shares are shares eligible
to be placed into treasury

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Return of purchase of own shares

3 Shares purchased into treasury (FLOs only)

Please complete the table below if you are purchasing into treasury

This section is to be completed by FLOs only

Class of shares (Eg. Ordinary/Preference etc.)	Number of shares purchased	Nominal value of each share	Date that the shares were delivered to the company	Maximum price paid for each share	Minimum price paid for each share
			/ /		
			/ /		
			/ /		
			/ /		
			/ /		

Please show the aggregate amount paid by the company on shares purchased into treasury

Total aggregate amount

4 Stamp Duty**Stamp Duty of 0.5% is payable for purchases where the amount or value of the consideration is over £1,000.**

Please show the amount of Stamp Duty paid on shares purchased

Stamp Duty^①

£ 7,170 00

Before this form is sent to Companies House it must be 'stamped' by HM Revenue and Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid.**After this form has been 'stamped' and returned to you by HM Revenue and Customs it must then be sent to Companies House.**

No Stamp Duty payable

If Stamp Duty is **not** payable on shares purchased, please confirm the statement below by ticking the box:
☐ I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000
If you have no stamp duty payable, please return this form directly to Companies House.**① Stamp Duty**

The aggregate amount should be rounded up to the nearest multiple of £5

Amount payable

Cheques for the Stamp Duty must be made payable to 'HM Revenue & Customs Taxes' and crossed 'Not Transferable'

Stamp office addressPlease send the form to
HMRC Stamp Office
9th Floor, City Centre House,
30 Union Street,
Birmingham. B2 4AR**Further information**If you require further information on Stamp Duty Please contact HM Revenue & Customs on 0845 6030135 or visit their website. www.hmrc.gov.uk**5 Signature**

I am signing this form on behalf of the company

Signature

Signature

X  X

7/4/2010

This form may be signed by

~~Director~~ ②, Secretary, Person authorised ②, Administrator, Receiver, Receiver manager, CIC managerOn behalf of
organ Asset Management (UK) Limited
Secretary**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH03

Return of purchase of own shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Company name Juliet Dearlove

Address JPMorgan Asset Management (UK) Ltd

Finsbury Dials,

20 Finsbury Street

Post town London

County/Region

Post code

E C 2 Y 9 A Q

Country

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2 and/or Section 3 as appropriate
- ☐ In Section 4, you have either had the form stamped by HMRC or ticked the certification section to
- ☐ indicate that no duty is payable.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1

Stamp Duty

If Stamp Duty is to be paid, please first send this form to HMRC Stamp Office, 9th Floor, City Centre House, 30 Union Street, Birmingham, B2 4AR

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk