

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)

Please do not write in this margin.

To the Registrar of Companies (address overleaf) (see note 1)

Company number 13273

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary, preference, etc

§ Complete (a) or (b) as appropriate Name of company

1	GROUP plc		

2. This section must be completed for all allotments

Description of sharest	Ordinary		
A Number allotted	2,809,187		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.306	£	£

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%			
E Consideration for which the as consideration for the acquisition of the shares were allotted				
Participating Preferred shares in Wo	lverhampton	Pressings	Company	
Limited (No. 1145374) pursuant to an	Agreement d	lated 18th	September	
1987.				

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

For official use

Details of bonus issues should be included only in section 2.

COMPANIES HOUSE 1.5 F.E.: 1990 M. 47

Presentor s name, address, telephone number and reference (if any):

Pinsent & Co., Post & Mail House, 26 Colmore Circus, Birmingham, 84 6BH

Ref: SDG

COMPANIES HOUSE

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4. Names and addresses of the allottees

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Please complete legibly, prefetably in black type, or bold block lettering

Names and Addresses	Number of shares allotted				
	Ordinary	Preference	Other		
Brian Edwin Oates,	1,404,594				
102 Wrottesley Road,		_			
Tettenhall,					
Wolverhampton,					
West Midlands.					
Terence Michael Oates,	1,404,593				
L'Ecluse,					
6 Church Hill Drive,					
Tettenhall,					
Wolverhampton,					
West Midlands.					
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Total	2,809,187				

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Signed		Designation‡	Inverter	ا Date	21.11.89	Receiver, or Receiver (Scotland) as appropriate
	egistered in Engl ould deliver this		Companies re should delive			
The Registra Companies Crown Way Maindy Cardiff CF4 317			The Registrar Companies R 102 George S Edinburgh EH2 3DJ	egistratio		

(CE2)

The Solicitors' Law Stationery Society plc, 24 Gray's Inn Road, London WC1X 8HR

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