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The Trustees, Clifton High School College Road Clifton Bristol BS8 3JD

9 February 2005

Our ref: DJT/SM

Dear Sirs

Notice of resignation as auditors

Clifton High School, registered number 11701

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of Clifton High School with effect from 9 February 2005.

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of Clifton High School.

Yours faithfully for and on behalf of PricewaterhouseCoopers LLP

D.J. Two

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