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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

To the Registrar of Companies (address overleaf)
(see note 1)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3543

1. Name of company

* VICKERS PUBLIC LIMITED COMPANY

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	9000	60352	41622
B Nominal value of each	£0.50	£0.50	£0.50
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.0470	£1.7779	£1.3358

Date(s) on which the shares were allotted

(a) [on _____ 19 ____] §, or

(b) [from 4 October 1995 to 5 October 1995] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

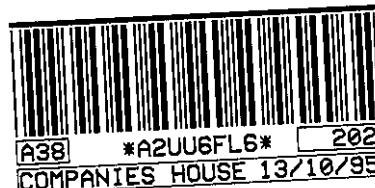
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

MR P J CLARKE
VICKERS PLC
MILLBANK TOWER
MILLBANK
LONDON
SW1P 4RA.

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	ORDINARY	ORDINARY
MICHAEL MCADAM 112 KINGSWAY PETTS WOOD, KENT BA5 1PU (HOARE GOVETT NOMINEES LTD)	9000	177792	133580
LARS J OHLSSON 1 GREAT PETER STREET LONDON SW1P 3LW (HOARE GOVETT NOMINEES LTD)		49947	
INGAR JENSEN ENBACKAGATEN 2 S-65469, KARSTAD SWEDEN (HOARE GOVETT NOMINEES LTD)			20811
INGE DENTLER ROKSVAMPSVAGEN 8 199 42 ENKOPING SWEDEN (HOARE GOVETT NOMINEES LTD)			20811
NIGEL CORNELIUS THE GREEN, DUDDON TARPOREY, CHESHIRE (HOARE GOVETT NOMINEES LTD)		10405	
Total	9000	60352	41622

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed P. Clark Designation† Asst. Secretary Date 12/10/91

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ