

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf)

(REVISED 1988)

This form replaces forms

(see note 1) PUC2, PUC3 and 88(2) Please complete legibly, preferably Company number in black type, or bold block lettering 3543 1. Name of company * insert full name VICKERS of company 2. This section must be completed for all allotments † distinguish between Description of shares t DRDINARY ordinary preference, etc. A Number allotted 9700 B Nominal value of each £0.50 £ C Total amount (if any) paid or due and payable on each share (including premium if any) £0.69S £ Date(s) on which the shares were allotted § complete (a) [on 19 JANUARY 19 98] \$, or (a) or (b) as appropriate The names and addresses of the allottees and the number of shares allotted to each should be given overleaf 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3) D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted **NOTES**

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

For official use

3. Details of bonus issues should be included only in section 2.

	name address, telephon
number and	reference (if any):
TORIA	LLEMENTAN

VICT VICKERS MILLBANK TOWER MILLBANK London

SWIP HRA

COMPANIES HOUSE 19/02/98 COMPANIES HOUSE 11/02/98

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4. Names and addresses of the allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

		Number of shares allotted				
		Ordinary	Preference	Other		
SEE ATTACHED LIST	-	9,700				
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	I otal	9,700				

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

1

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver

Signed

posignation Assistant Sceneral Date 9 February 1998 (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

for VICKERS PLC

Single Company PEP Schedule

Ashley		Mr		Tere	ence Geoffrey	~
54 Alport Road	WHITCHURCH		Shropshire SY13 1NR			
Payroll Num	Roll Number		Granted	Purchased	Lapsed	J
	C/03104772-07		1,982	1,982	0	1
Cross		Mr	Stanley			
7 Gainford Drive Garforth	LEEDS		LS25 1HJ			
Payroll Num	Roll Number		Granted	Purchased	Lapsed	1
	C/03027121-06		5,424	5,424	0	3
Inch		Mr		Keit	h Lawrence	
Rydal Cottage	13 Bowmere Road			TARPORLEY		
Payroll Num	Roll Number		Granted	Purchased	Lapsed	,
	C/03105658-00		2,294	2,294	0	,

Total Number of Shares Purchased

9,700

End of Report