

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

Please complete legibly, preferably in black type, or bold block lettering

Maria e e		3543
. Name of company	_	
111510000	1	

* insert full name of company

† distinguish between

> ordinary preference, etc.

2. This section must be completed for all allotments

Description of shares † ORDINARY A Number allotted B Nominal value of each £0,50 £ £ Total amount (if any) paid or due and payable on each share (including premium if any) E0.695 £

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted
(a) [on 5 TANUARY 19 98] §, or
(b) [from
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.	
E Consideration for which the shares were allotted	

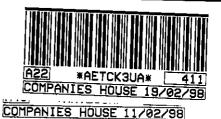
SWIP

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

VICTORIA LLEWELLY VICKERS MILLBANK MILLBANK LonDon

HLA



Page 1

4. Names and addresses of the allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

(Valles and) (dailed)		Number of shares allotted			
	9	rdinary	Preference	Other	
SEE ATTACHED LIST					
		<u> </u>			
			į		
	+				
			-		
	+				
				_	
				_	
	nto!	115970	5		
	Total 1,159,782				

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

86

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as Designation Assismer Sceneracy Date 9 February 1997 appropriate

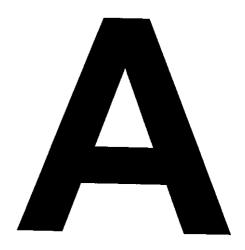
Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Signed

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER ____ 3543