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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3543

* insert full name
of company

1. Name of company

* VICKERS PUBLIC LIMITED COMPANY

† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	62433	502	93648
B Nominal value of each	£0-50	£0-50	£0-50
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1-7106	£1-494	£0-8649

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on _____ 19 ____] §, or

(b) [from 3 APRIL 1996 to 4 APRIL 1996] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

MR P J CLARKE
VICKERS PLC
MILLBANK TOWER
MILLBANK
LONDON SW1P 4RA

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary 171-06P	ORDINARY 149-4P	ORDINARY 86-49P
HAROLD JAMES PRINCE ROOFTOPS, LUMBY GARTH EAST KESWICK, LEEDS (PERSHING KEEN NOMINEES LIMITED HGCF %)	62,433		
JOHN STRUDWICK 33 LOWER TAIL, CARPENDERS PARK, WATFORD WD1 5DD		502	
CHARLES LEWIS MATTHEWS SANDLEFORD, TATTENHALL ROAD TATTENHALL, CHESHIRE (PERSHING KEEN NOMINEES LIMITED HGCF %)			31,216
GEOFFREY ALEXANDER TUPMAN GLEN LODGE, MILLINGTON YORK YO4 2TX (PERSHING KEEN NOMINEES LIMITED HGCF %)			31,216
WILLIAM JOHN MCGAWLEY 137 EDGE HILL, DARRAS HALL PONTELAND, NEWCASTLE UPON TYNE PERSHING KEEN NOMINEES LIMITED HGCF %			31,216
Total	62433	502	93648

Please complete
legibly, preferably
in black type, or
bold block letteringWhere the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

 ‡ Insert
 Director,
 Secretary,
 Administrator,
 Administrative
 Receiver or
 Receiver
 (Scotland) as
 appropriate

 Signed P. J. Usher Designation ‡ Deputy Secretary Date 18/4/96
Companies registered in England and Wales
or Wales should deliver this form to:-Companies registered in Scotland
should deliver this form to:-
 The Registrar of Companies
 Companies House
 Crown Way
 Cardiff
 CF4 3UZ

 The Registrar of Companies
 Companies House
 100-102 George Street
 Edinburgh
 EH2 3DJ