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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2065

* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	360	501	403
B Nominal value of each	£ 1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.72	£ 3.11	£ 4.58

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) (on 1st September 19 95) | §, or

(b) (from _____ 19 _____ to _____ 19 _____) | §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

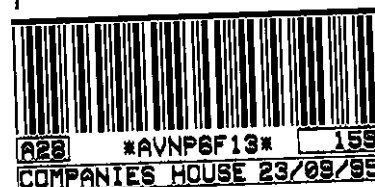
Presentor's name, address, telephone
number and reference (if any):

SHARESAVE/LM/173

Lloyds Bank Plc
Registrar's Department
The Gateway, Worthing
West Sussex BN11 1AA

For Official Use

Post room



Please do not
write in the
margin.

Please complete legibly, preferably in black type, or bold block lettering

[illegible]

1

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SENIOR ASSISTANT SECRETARY Date 4.9.95

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 31st August, 1995

Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:	1990 13JUN91 £2.72	1990 14APR92 £3.11	1990 24MAR93 £4.19	1990 15JUN94 £4.58	1990 21MAR95 £4.45	Total Shares
Ayres, Miss. Daphne Gwendoline 7 Haytor Grove Newton Abbot Devon TQ12 4DS	3470682 Retirement		360	501		288		1,149
Beard, Miss. Linda Susan 105 Yew Tree Lane Yardley Birmingham B26 1BD	4091073 Retirement					115		115
No Of Participants: 2			360 £979.20	501 £1,558.11		403 £1,845.74		1,264 £4,383.05

Richard Boulton
Supervisor,
Sharesave Team,
Lloyds Bank Registrars
30th August, 1995