

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Company number

2065

Please complete legibly, preferably in black type, or **bold block lettering**

* insert full name of company

t distinguish

between ordinary preference, etc.

\$ complete (a) or (b) as appropriate

1. 140	nie or company	
*	LLOYDS BANK PLC	

PAGE 1 OF 2

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	1937	1855	1244
8 Nominal value of each	£ 1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.72	£ 3.11	£ 4.19

Date(s) on which the shares we	ere allotted		<u>-</u> *
(a) [on31st March] <u>95</u>] <u>1</u>	i, or	
(b) [from	19	to	19] \$
The names and addresses of the	e allottees and the nur	mber of shares allotted to	each should be
. If the allotment is wholly or p. (see notes 2 & 3)	artly other than for cas	h the following informati	on must be given
D Extent to which each share is Please use percentage.	to be treated as paid u	ip.	
E Consideration for which the shares were allotted			
<u> </u>		<u> </u>	
			44.44

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): SHARESAVE/TC/1.53

> Lloydo Bank Pic Registres's Department The Causeway, Worthing West Sussex ENSS 6DA



COMPANIES HOUSE 08/04/95

4. Names and addresses of the allottees

Please downite in the mergin.

Please complete legisly, preferably in black type, or bold block lettering

Names and Addresses		Number of	Number of shares allotted		
		Ordinary	Preference	Other	
(SEE ATTACHED SCHEDULE)		5,036			
					
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	Total	5,036			
		3,030			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:	4	¶ Insert Director, Secretary, Administrato
Signed Designation SECLETARY	Date 03-04-95	Administrativ Receiver or

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ