

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

PAGE 2 OF 2

Company number

2065

* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	191		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 4.58	£	£

Date(s) on which the shares were allotted

(a) [on 31st March 19 95] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

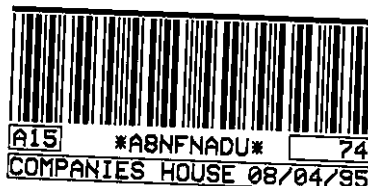
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):
SHARESAVE/TC/153

Lloyds Bank Plc
Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

For Official Use

Post room



Lloyds Bank Plc - Savings Related Share Option Scheme
Meeting Date: 31st March, 1995

Participant's Details (Name and Address)	File No/ Reason	Scheme:				Total Shares			
		D O G:	Price:	Year:		1990	1990	1990	1990
						13/06/91	14/04/92	24/03/93	15/06/94
						£2.72	£3.11	£4.19	£4.58
						1991	1992	1993	1994
Cole, Mrs. Shirley May 9 Park Lane Blunham Beds MK44 3NH	9007801 Retired					323	218	105	646
Dolman, Miss. Louisa Mavis 11 Hillcrest Avenue Brierley Hill W Mids DY5 3QJ	3429135 Retired					323		157	480
Edwards, Mrs. Audrey June 10 Wheeler Orchard Tenbury Wells Worcs WR15 8DQ	9009588 Retired						109		109
Gibbons, Mrs. Brenda May 25 Vicarage Drive Shifnal Shrops TF11 9AF	3136863 Retired					323	327	105	789
Hall, Mrs. Mavis Colleen 14 Fur-Longs Road Upton Upon Severn Worcester WR8 0NA	9009723 Retired						218		218
Killner, Mrs. Sandra Joyce 16 Frenches Mead Billingshurst West Sussex RH14 9LF	9024188 Retired					323			323

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Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price: Year:	1990 13/06/91 £2.72 1991	1990 14/04/92 £3.11 1992	1990 24/03/93 £4.19 1993	1990 15/06/94 £4.58 1994	Total Shares
Mc-Gann, Miss. Brona Genevieve 21 Garstons Orchard Wrighton Bristol BS18 7LZ	3055359 Retired		323	437			760
Mc-Gibbon, Decd. Janet Mary 1368 Marlow Bottom Road Marlow Bucks SL7 3PP	4539333 Retired				143		143
Mc-Phail, Mrs. Christine Lily 436 Burnley Road Trimingham Halifax HX2 7LW	3550481 Retired				157		157
Sinnott, Mrs. Christine Mary 1 West View Main Road Salcombe Devon TQ8 8AB	9036534 Retired				262		262
Slater, Mrs. Glenys 147 Bellingham Road Catford London SE6 2PP	3649437 Retired		161	437	210	157	965
Smith, Mrs. Lynette 3 Hellingly Close Brighton BN2 5GW	9023734 Retired		161	109			270

Lloyds Bank Plc - Savings Related Share Option Scheme
Meeting Date: 31st March, 1995

Participant's Details (Name and Address)	File No/ Reason	Scheme:						Total Shares		
		D O G:		Price:		Year:				
		1990	1990	1990	1990	1990	1990			
Taylor, Mrs. Marion Elizabeth	3341432 Retired	13/06/91	14/04/92	24/03/93	15/06/94	1991	1992	1993	1994	105
		£2.72	£3.11	£4.19	£4.58					

No Of Participants: 13

===== 1,937 ----- 1,855 ----- 1,244 ----- 191 ----- 5,227 =====