G

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company number 2065

 Name of company

*LLOYDS BANK PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	
A Number allotted	932	483	
B Nominal value of each	£1.00	£1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.58	£4.45	£

Date(s) on which the shares were allotted

(a) [on 15 December 1995 19, or

(b) [from 19 to 19 19 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

- D Extent to which each share is to be treated as paid up.
 Please use percentage.
 - E Consideration for which the shares were allotted

NOTES

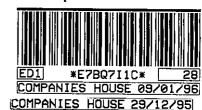
- This form should be delivered to the Registrar of Companies within one month of the (first) date
 of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): LM/SHARESAVE/EX.188/S21

Lloyds Book Pic Constant Department
The Consessor, Warshing
Wast Same and Annual Con-

For Official Use

Post room



4. Names and addresses of the allottees

mes and Addresses		Number of sh	ares allotted	
		Ordinary	Preference	Other
E ATTACHED SCHEDULE		1415		
	Total	1415		
	iviai	1412		t

not write in the

nplete legibly, in black type, or lettering

be used and the number of sheets attached should be indicated in the box opposite:

irector, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Designation ¶	SENIOR ASSISTANT STURETARY	_ Date _	18/12-96	
----------------------	-------------------------------	----------	----------	--

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 15th December, 1995

Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:	1990 13JUN91 £2.72	1990 14APR92 £3.11	1990 24MAR93 £4.19	1990 15JUN94 £4.58	1990 21MAR95 £4.45	Total Shares
Barnham, Esq. Ian Thomas 11 St Peters Road March Cambs PE15 9NA	1936218 Retirement		292				179	1.25
Chamberlain, Esq. Arthur Austin 6 Sunte Close Haywards Heath West Sussex RH16 10T	6040808 Retirement		1,169	414		113		1,696
Courtney, Esq. Nigel Colin 26 Fox Lease Bedford MK41 8AP	1945136 Retirement		448	622	192	102	75	1,428
Davis, Esq. Brian George 105 Bitterne Drive Goldsworth Park Woking Surrey GU21 3JX	1287090 Retirement						143	143
Gould, M/S. Susan Elizabeth 7A Spur Road Isleworth Middlesex TW7 58D	3861428 Retirement		389	414	184	151	80	1,218
Hazlewood, Esq. Derek Courtney 7 Raglan Avenue Worthing West Sussex BN13 2AW	1454884 Retirement		389	414		302		1,105
Hulbert, Mrs. Frances Elizabeth 38 Colburn Avenue Hatch End Pinner Middlesex HA5 4PF	3177756 Retirement			414		227		641

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 15th December, 1995

Total Shares	657	7,161
1990 21MAR95 £4.45	71	483 £2,149.35
1990 15JUN94 £4.58	37	932 £4,268.56
1990 24MAR93 £4.19	E	449 £1,881.31
1990 14APR92 £3.11	138	2,416 £7,513.76
1990 13JUN91 £2.72	194	2,881 £7,836.32
Scheme: D O G: Price:		I
File No/ Reason	3438576 Retirement	
Participant's Details (Name and Address)	Wardie, Mrs. Dorothy Marilyn 18 Boston Drive Marton Middlesbrough Cleveland IS7 8L2	No Of Participants: 8

Richard Boulton Supervisor, Sharesave Team, Lloyds Bank Registrars 15th December, 1995