

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

Company number

2065

Please complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	4000	4000	4000
B Nominal value of each	£1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.84	£ 3.71	£ 3.73

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 14 September 19 95] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

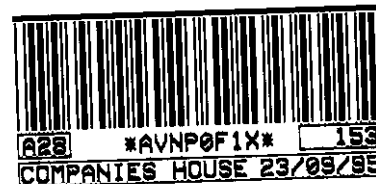
Presentor's name, address, telephone
number and reference (if any):

EMP BEN/SL/2109

Lloyds Bank Plc
Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

For Official Use

Post room



Please do not
write in the
margin.

Please complete legibly, preferably in block type, or bold block lettering.

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

--	--

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Designation

Date 15.9.95

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

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* insert full name
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1. Name of company

* LLOYDS BANK PLC

2. This section must be completed for all allotments

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between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	3031	2183	1301
B Nominal value of each	£ 1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.72	£ 3.11	£ 4.19

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 14th September 19 95] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

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3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):

SHARESAVE/175

Lloyds Bank Plc
Registrar's Department
The Caneway, Worthing
West Sussex BN11 9DT

For Official Use

Post room

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Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Date 15.9.95

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Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

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Company number

2065

* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	527		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 4.58	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 14th September 19 95] §, or

(b) [from 19 to 19] §

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(see notes 2 & 3)

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E Consideration for which the shares were allotted			

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3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

SHARESAVE/175

Lloyds Bank Plc
Registrar's Department
The Crossway, Worthing
West Sussex BN409 6LPA

For Official Use

| Post room

Please do not
write in the
margin.

**Please complete
legibly, preferably
in black type, or
bold block lettering**

[illegible]

1

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

~~Signed~~

Designation

SENIOR ASSISTANT
SECRETARY

Date 15.9.95

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 14th September, 1995

Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:		1990 13JUN91 £2.72	1990 14APR92 £3.11	1990 24MAR93 £4.19	1990 15JUN94 £4.58	1990 21MAR95 £4.45	Total Shares
Allen, Esq. Harry 12 Markworth Avenue Bishop Auckland Co Durham DL14 6LU	1828644 Retirement			643	385	300	93		1,421
Barnes, Esq. George Roger 93 Castle Rock Drive Coalville Leicestershire LE67 4SE	1291942 Retirement			919	514	267	93		1,793
Marshall, Esq. Stephen John 10 Cleeve Place Nailsea Avon BS19 2UF	1394946 Retirement			367	385	200	93		1,045
Parker, Esq. William Gilbert 20 Marshall Avenue Findon Valley Worthing West Sussex BN14 0ES	1272050 Retirement			735	514	200	155		1,604
Shurmer, Esq. Brian Eric 62 Marlborough Crescent Riverhead Sevenoaks Kent TN13 2HJ	1806675 Retirement			367	385	334	93		1,179
No Of Participants: 5				3,031 £8,244.32	2,183 £6,789.13	1,301 £5,451.19	527 £2,413.66		7,042 £22,898.30