

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address overleaf)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering (see note 1) FOR INFORMATION ONLY

This documen was not been registered mpany number

having been referred to I.R.

2065

* insert full name of company

- Name of company
 - LLOYDS BANK PLC

2. This section must be completed for all allotments

† distinguish between

ordinary preference, etc.

| Description of shares † | ORDINARY | z | |
|--|----------|-----|---|
| A Number allotted | 144,000, | 000 | : |
| B Nominal value of each | £ 1.00 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £1.00 | £ | £ |

§ complete (a) or (b) as appropriate

| Dat | e(s) on which the shares were | allot | ted | | |
|-----|-------------------------------|--------|-----|-------|----|
| (a) | [on 30 DECEMBER | _ 19 _ | 96] | §, or | |
| /h) | Ifrom | 10 | + | to | 10 |

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| N. D. C. | |
|---|---|
| Registrar's Department Joyds Bank | 3 |

| D Extent to which each share is to be treated as paid up. Please use percentage. | 100% | |
|--|----------------------|--------------------|
| E Consideration for which the shares were allotted | JKSUANT T | THE SCHEME OF |
| ARRANGEMENT DATED TITH | - oetobbk | 1996 CONSIDERATION |
| FOR THE ACQUISITION OF 267,981,314 | ORDINARY | SHARES IN LLOYDS |
| ABBEY LIFE PLC PURSUANT TO A SALE A | GREEMENT | DATED 30TH DEC 96 |

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

PAUL DUNN X2446 CORPORATE ACTIONS

> L'OYDS BANK REGISTRARS THE CAUSERIAY WORTHING



4. Names and addresses of the allottees

Please do not write in this margin

ete ably or tering

| Names and Addresses | Number of shares allotted | |
|--|---------------------------|---|
| | Ordinary Preference Other | Please completely profe |
| LLOYDS TSB GROUP PLC | 144,000,000 | legibly, prefe in black type, bold block le |
| HENRY DUNCAN HOUSE | | |
| 120 GEORGE STREET | | - |
| EDINBURGH EH2 4LH | | |
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| having been referred to | l.R. | |
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| Aller and Alexander and Alexan | | |
| Where the space given on this form is inadequate, con heets should be used and the number of sheets atta | | ‡ Insert |
| e indicated in the box opposite: | | Director, |
| | | Secretary, Administrator |
| | | Administrative Receiver or |
| | 515TANT | Receiver (Scotland) as |
| signed 178 rodgers Designation Se | ECKETARY Date 20/1/9 | appropriate |

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB