

Please do not write in this margin

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

2065

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

t distinguish between ordinary preference, etc.

5 complete

(a) or (b) as

appropriate

To the Registrar of	Companies	(addr es s	overleat)
see note 1)			

1. Name of company

- LLOYDS BANK PLC
- 2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	1983	1720	1041
B Nominal value of each	£1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.72	£ 3.11	£ 4.19

Date(s) on which the shares were allotted (a) [on 29 June 19 95 __ 19 _____ to ____ (b) [from _ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be tre Please use percentage.	eated as paid up.	
E Consideration for which the shares were allotted		
Sildies were snotted		
		 <u>.</u>

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

SHARESAVE/TC/165

Lloyds Bank Flc " Registrar's Department The Causemay, Worthing West Surger Frem Atla

For Official Use

| Post room *AC1X6D36* COMPANIES HOUSE 15/07/95

4. Names and addresses of the allottees

Please do not write in the margin.

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE	4744		
			··· <u>-</u>
	:		
Total	4744		
IBTO I	7/77		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

3

¶ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as

appropriate

Signed Designation¶

SENIOR ASSISTANT SEURETARY

Date 306.95

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Total Shares	1,239	228	863	5,224
1990 15/06/94 £4.58 1994	192		22	/ 480
1990 24/03/93 £4.19 1993		119	149	1,041
1990 14/04/92 £3.11 1992	356	237	297	~1,720
1990 13/06/91 £2.72 1991	691	172	345	1,983
Scheme: D O G: Price: Year:				
File No/ Reason	1283222 Retired	1800332 Retired	137724 3 Retired	
Participant's Details (Name and Address)	Oscroft, Esq. Graham Richard 35 Milffelds Writtle Essex CM1 3LP	Outhwaite, Esq. Richard Percy 19C Kingsweston Road Henbury Bristol BS10 70T	Pettitt, Esq. Jeffrey William 14 Vaughan Road Welling Kent	No Of Participants: 9